



Utilizing CCS/CCUS technology to achieve "Net Zero Emission" (NZE)

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- Closing

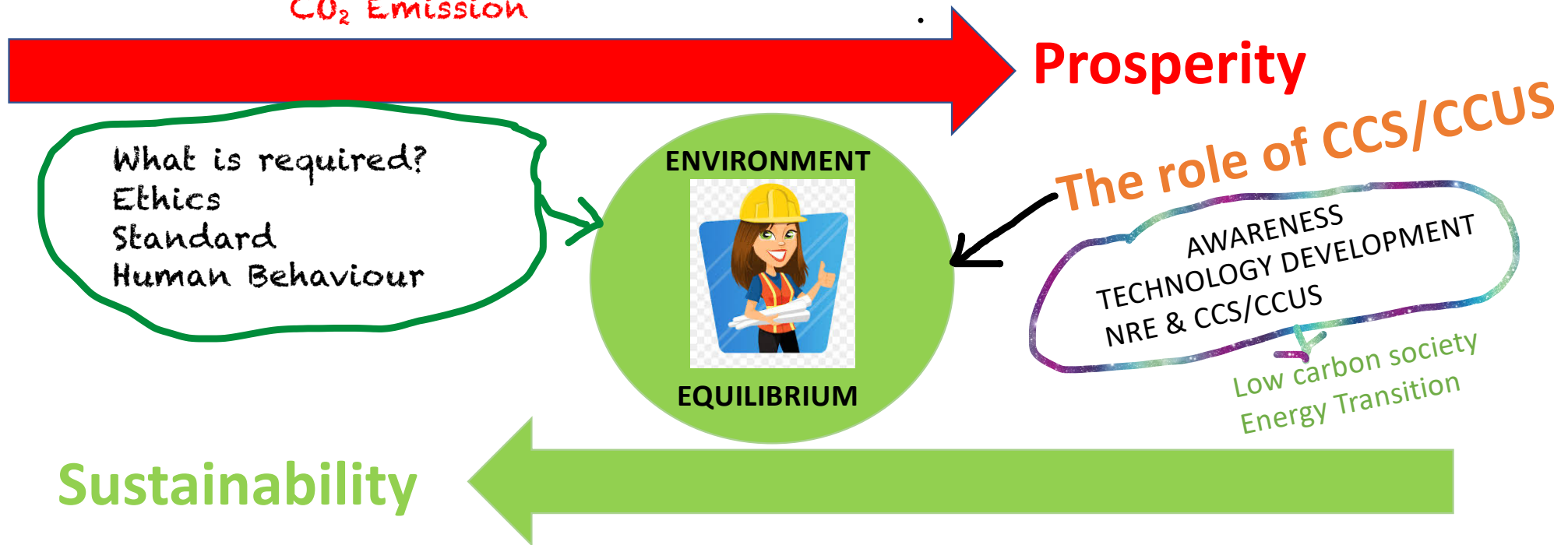
- Introduction



OUR GLOBAL PROBLEM

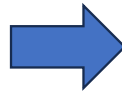
Promoting a balance between earth resource-based prosperity and environmental sustainability

e.g:
Energy & resources required
Climate changes
CO₂ Emission



Indonesia toward Net Zero Emission (Source of data: IEA, 2023)

- Indonesia Development (2023):
 - GDP: 10 X year of independence (1945)
 - Poverty: 60%(1970)→10%
 - 4th Populous country.
 - 7th largest economy
 - 12th largest energy consumer.
 - Largest coal exporter.
 - Net oil exporter 2003.
 - Oil & Gas Share to GDP: 10%(2000) → 2.5%(2021)
 - Revenue (Oil & Gas): decrease fourfold
 - Export (coal & natural gas): 20% of net export.
 - Total energy supply: increase 60% (2000-2021).
 - Energy sector emission: 600 (Mt CO₂) (2021)(2X(2000))
 - 9th largest emitter of CO₂:



- Indonesia Development (2023) → CO₂ Emission:
 - Indonesia **still highly dependent** on fossil fuels.
 - Energy sector emission: 600 (Mt CO₂) (2021)(2X(2000))
 - **9th largest emitter of CO₂**
 - Per capita energy CO₂: 2 tonnes. (half of global average)



- Challenge to Indonesia Net Zero Emission 2060:
 - Indonesia **still highly dependent** on fossil fuels.
 - Energy sector emission: 600 (Mt CO₂) (2021)(2X(2000))
 - 9th largest emitter of CO₂:
 - GDP/capita 30% < 30% avg world..
 - Economic regional imbalance: Java & Bali contribute 75% GDP.
 - Economically: Highly resources dependent.

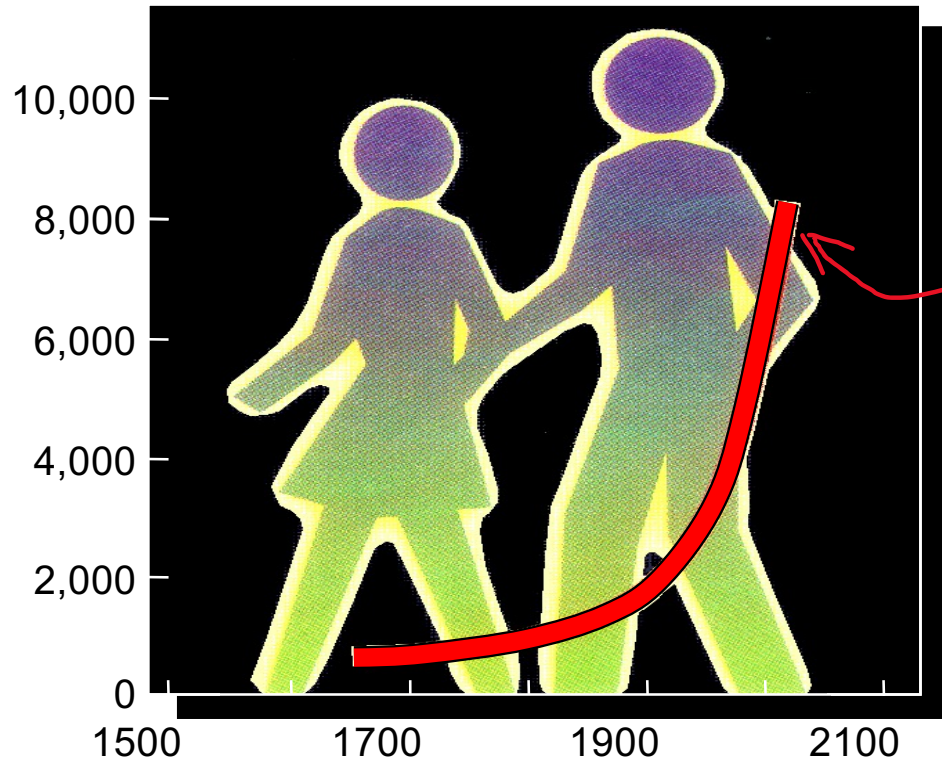


- Transformation toward advanced economy 2045:
 - Economic Diversification.
 - Economic driven by knowledge, technology and innovation.
 - **Clean energy development:**
 - **Energy transition (included Geothermal)**
 - Fossil Fuel low carbon Technology (Clean coal technology, **CCS/CCUS**, co-firing biomass, diversification down stream coal industry)

(PPSDMA-ESDM, 2023)

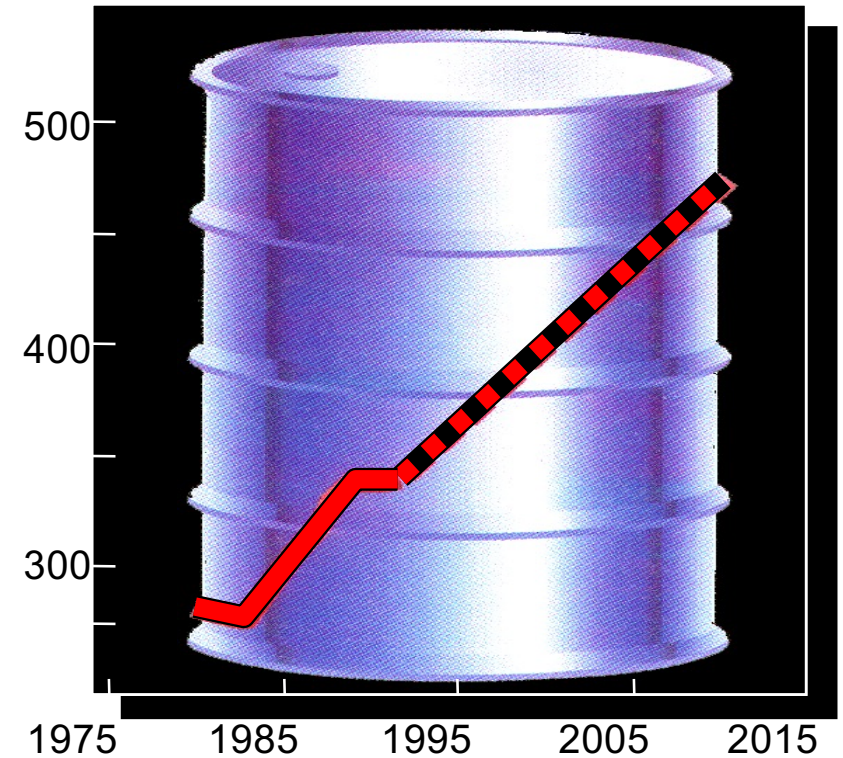
Energy demand increase by increasing world population

World Population
(Millions)



June 2022: 7.96 Billion

World Primary Energy
Consumption
(Quadrillion BTU)

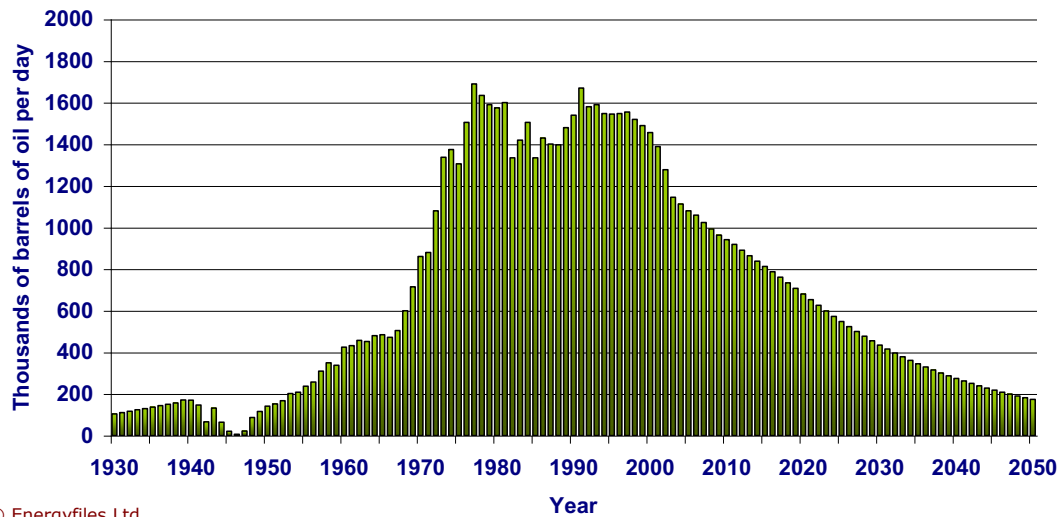


AAPG Explorer, 8/95

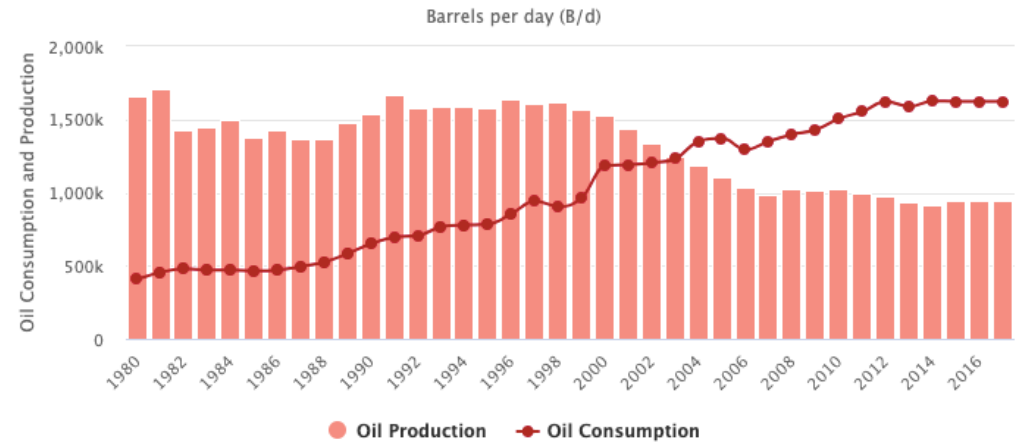
Resource Scarcity

History of Indonesia from oil exporting country to importing country

INDONESIA: Oil production forecast to 2050



Indonesia Oil Consumption and Production (barrels per day)

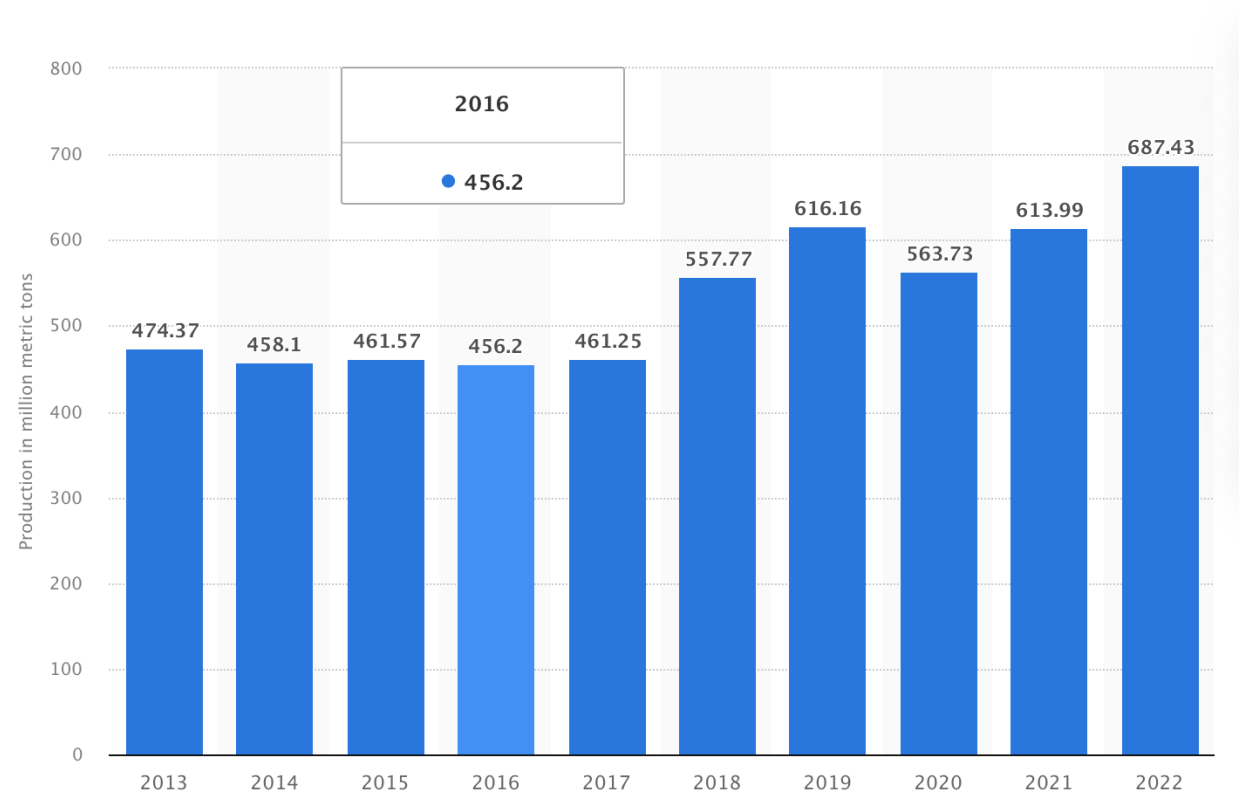


(Wolrdometer, 2021)

There is some space in the reservoir that could be utilized

Resource Scarcity

Coal production in Indonesia from 2013 to 2022 (in million metric tons), Statista (2023)



ENERGY INDICATOR OF SOME COUNTRIES

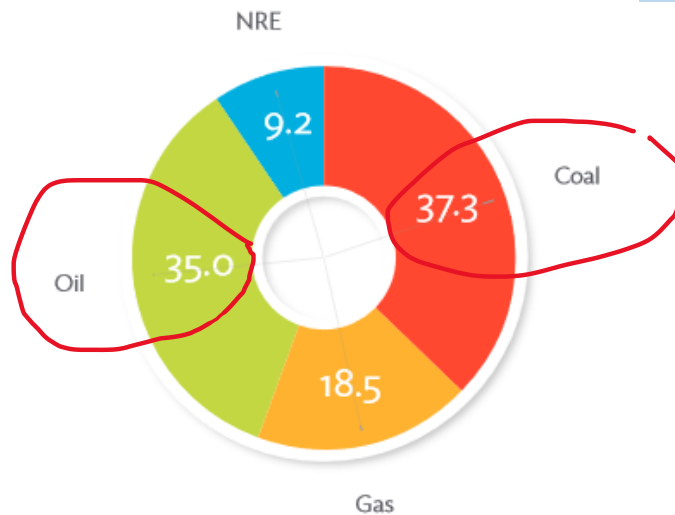
Indicator	Unit	Indonesia	Malaysia	Vietnam	Japan	Asia (non OECD)	World
Population	mio	257.6	30.3	91.7	127.0	2,438	7,334
GDP	Miliar 2010 USD	987.5	330	154.5	5,986.1	5,948	75,489
TPES	Mtoe	225.4	96.5	73.8	429.8	1,769	13,790
Electric consumption	TWh	211.9	141.2	140.7	998.7	2,397	22,386
Emission CO2	Mt of CO2	441.9	220.4	158.3	1141.6	3,887	32,294
TPES/capita	toe/kapita	0.87	2.83	0.73	3.38	0.73	1.86
TPES/GDP	toe/000 2010 USD	0.23	0.26	0.46	0.10	0.3	0.18
Electric consumption/capita	KWh/kapita	910	4.656	1,534.37	7,865	983	3,052
CO2/TPES	tCO2/toe	1.96	2.36	2.28	2.66	2.2	2.37
CO2/capita	tCO2/kapita	1.72	7.27	1.83	8.99	1.59	4.4
Proven reserve indicator		Unit		Indonesia*		World**	
Oil		Miliar barel		3.31		1,706.7	
Coal		Miliar ton		16.97		1,139.3	
Gas		Trillion cubic feet		101.22		6,588.8	

Source: * ESDM (data 2016); ** BP Statistical Review of World Energy 2017 (data 2016)

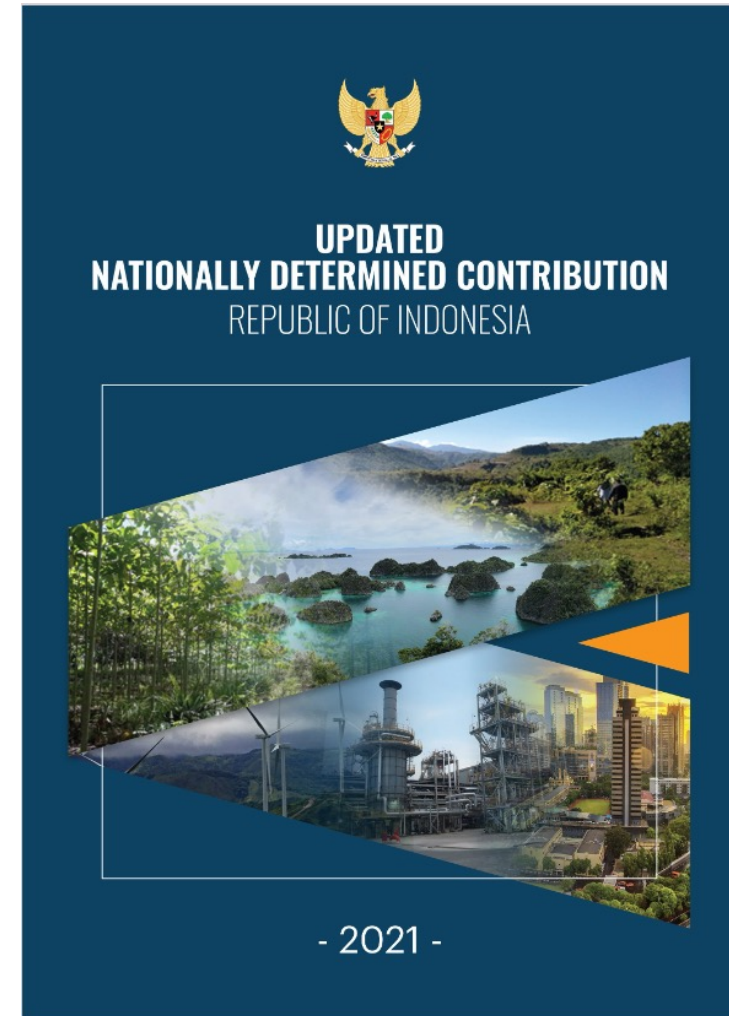
- 
- Efforts to reduce CO₂

Indonesia Plan to reduce CO₂ emission will be related to CCS/CCUS

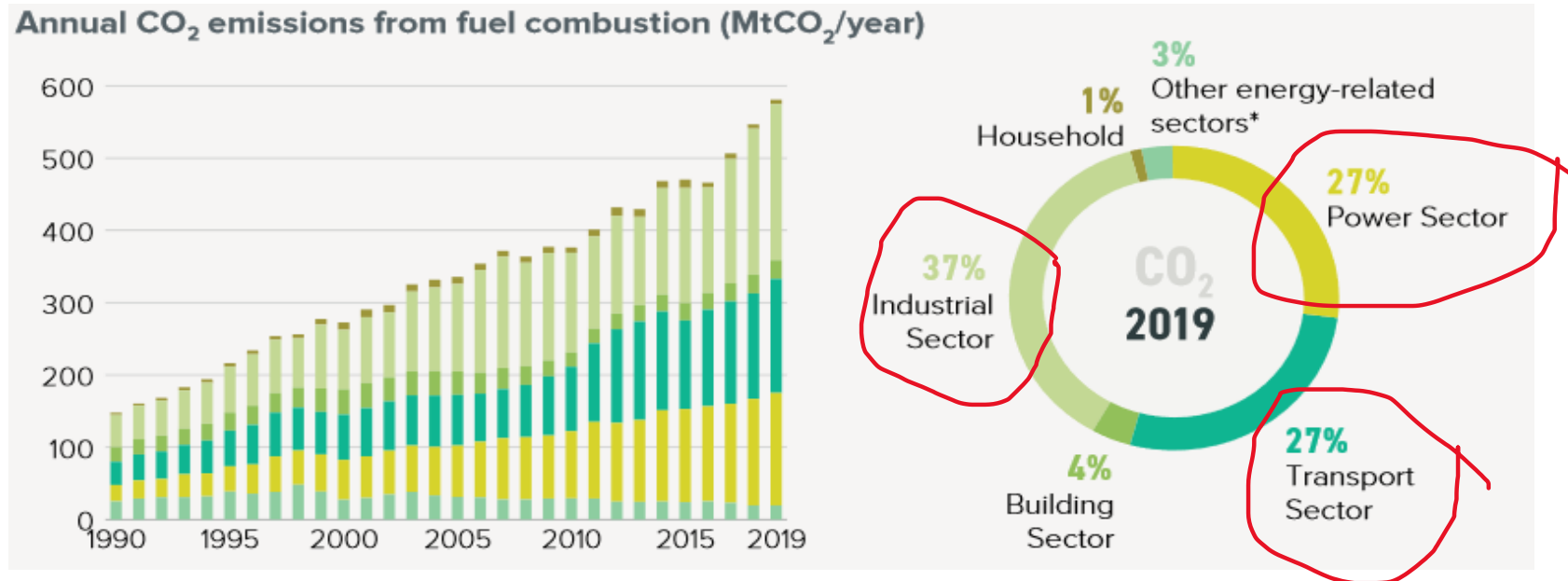
- Indonesia is planning for progression towards **net zero emission in 2060** based on the NDC document submitted in 2021
- Indonesia's power generation is highly reliant on coal & other fossil fuels, where almost **90%** of energy supply is taken from fossil fuel.



Source: Ministry of Energy and Mineral Energy Handbook (2019)



CCS/CCUS as a potential technology to reduce CO₂ emission *in big scale*



- **CCUS in Indonesia** has a potential to delve into potential CO₂ sources in **Industrial & Power Generation sector**.
- The Gov't of Indonesia is currently preparing regulations for carbon credit and its related instruments.

Environmental Sustainability

CO2 reduction? Use the NRE Power Generator or
Environmentally Clean Energy (Fossil Energy with No Emission
such as application of CCS/CCUS in Industrial activity)

Don't misunderstand

“The use of electric vehicles will be
meaningful if the energy transition is
successful”

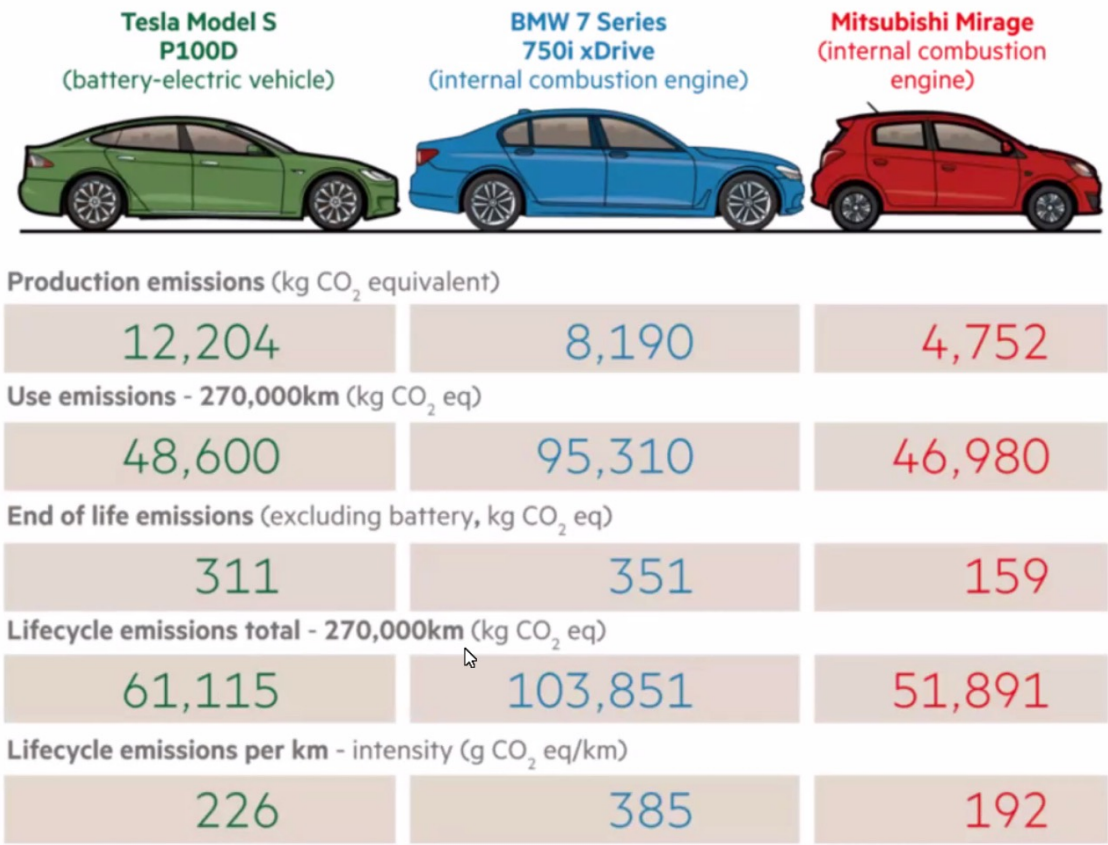


Environmental Sustainability

Interactive Task: Lifecycle Carbon Assessment for Automobiles

Green credentials
Average lifecycle for car in US midwest

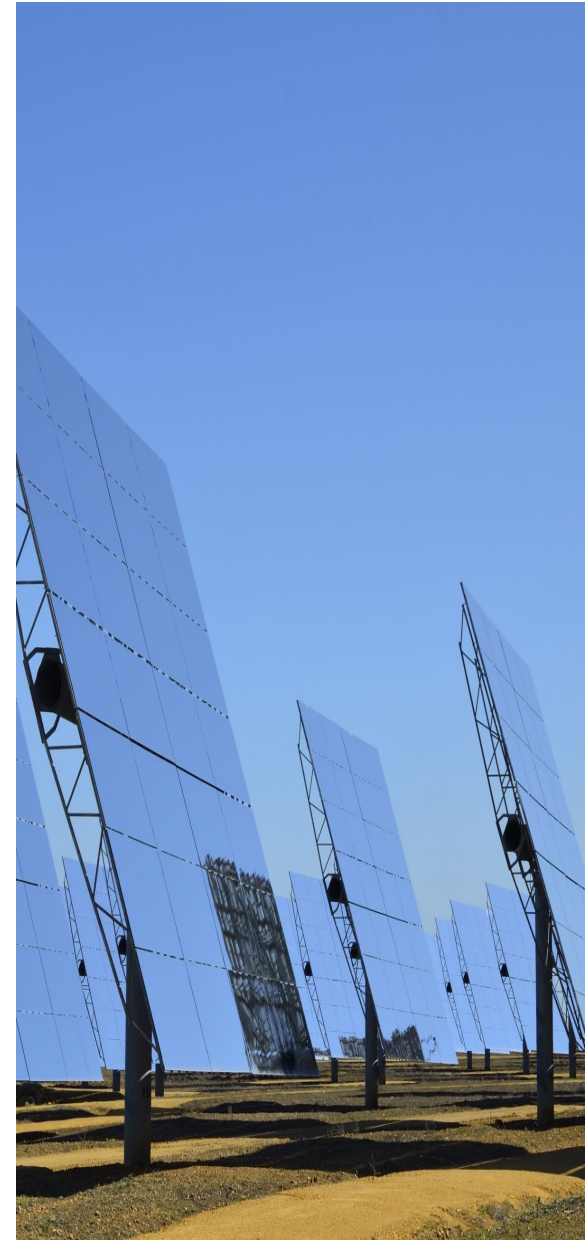
For vehicles in
US midwest



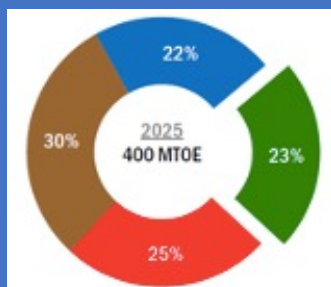
Indonesia applies five main principles Indonesia to reduce the carbon footprint and achieve net zero emissions (PPSDMA-ESDM, 2023):

- **Increasing the use of new and renewable energy (EBT); ✓ (Bioenergy, Hydroenergy, Solar, Wind, Geothermal)**
- Reduction of fossil energy;
- Use of electric vehicles in the transportation sector;
- Increasing electricity use in households and industry; and
- **The use of Carbon Capture and Storage (CCS) & (CCUS) ✓**

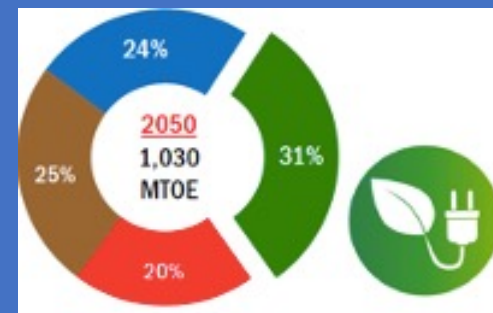
Note: ✓ the geophysical technology has an important role.



Energy Mix Target 2025-2050



■ NRE
■ Coal
■ Oil
■ Gas

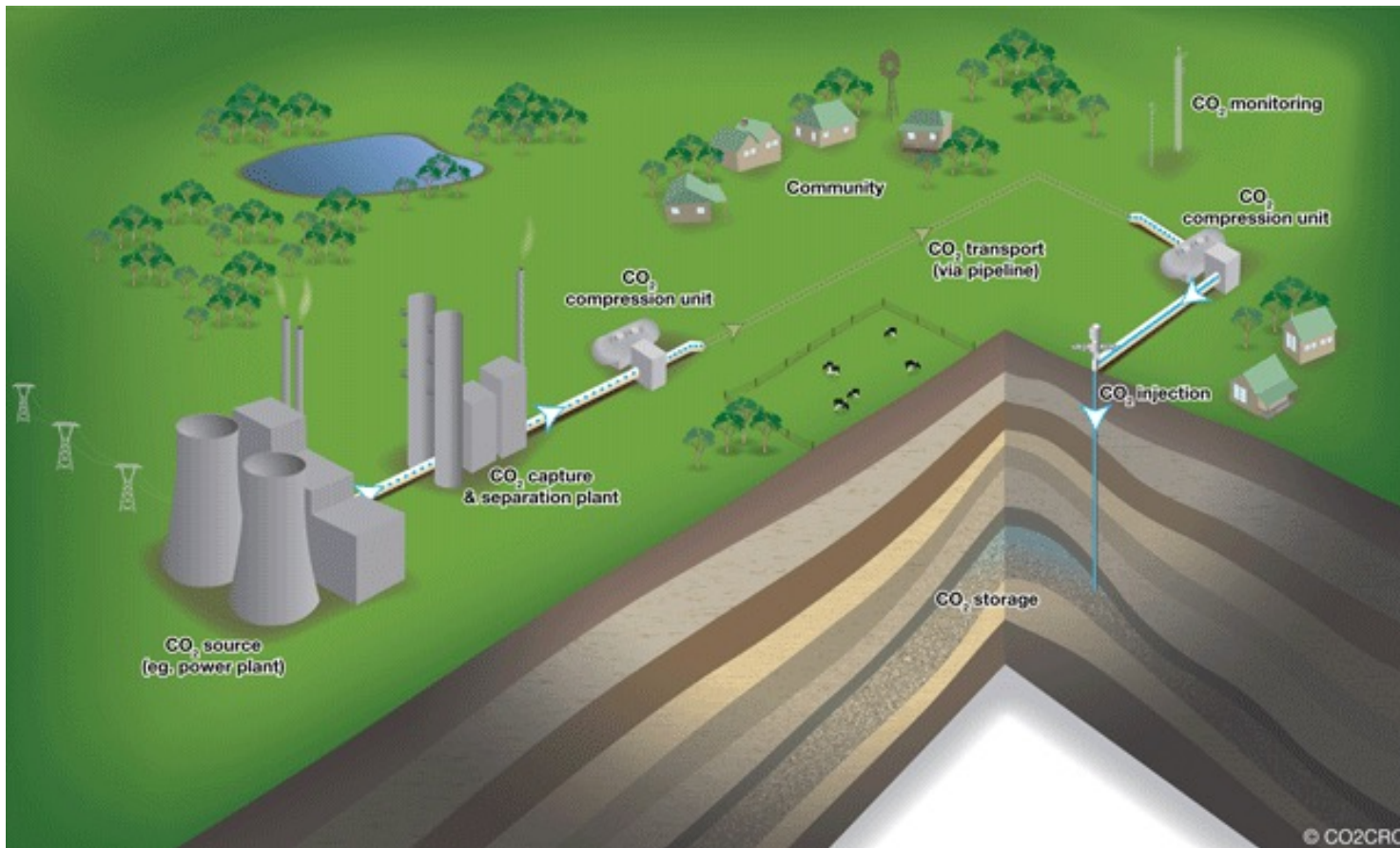


2025
New and
Renewable
Energy
45 GW

1. **Geothermal 7.2 GW**
2. Hydro 17.9 GW
3. Microhydro 3 GW
4. Bioenergy 5.5 GW
5. Sun 6.5 GW
6. Wind 1.8 GW
7. Other 3.1 GW

Type of Power Generator (GW)	2025	2050
Geothermal	7.239	17.546
Hydro & Microhydro	20.960	45.379
Bioenergy	5.532	26.123
Sun	6.379	45.000
Wind	1.807	28.607
Others	3.128	6.383

- 
- Utilization of CCS/CCUS



Source: CO2CRC

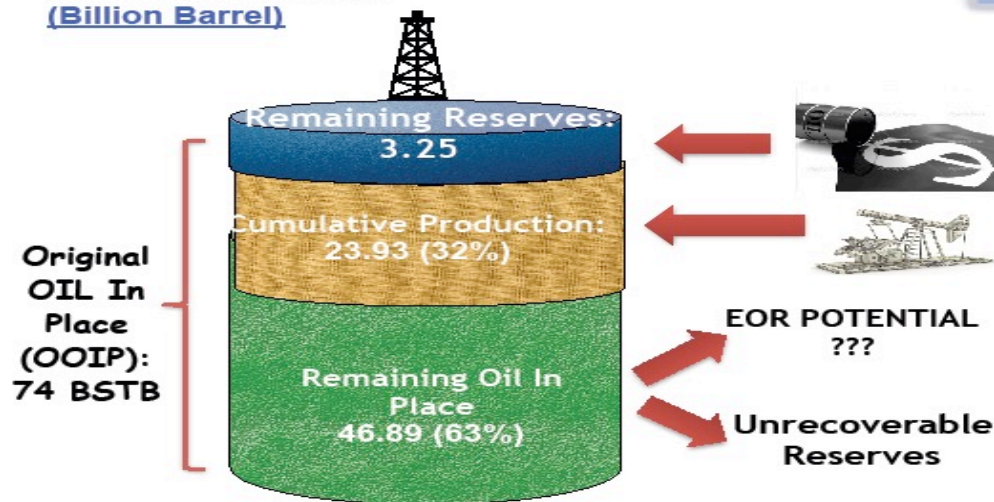
- CCS can be applied to reduce CO₂ emissions from various sources, including:
 - Electricity power generation
 - Cement industry
 - Iron & steel industry
 - Oil refinery
 - Petrochemicals, fertilizers
- The separated CO₂ is then transported using pipes or ships
- Then, CO₂ is injected into wells that have good and safe characteristics
- CO₂ can be utilized (utilization), for example for enhanced oil recovery (EOR)CCS

Why CCUS important in Indonesia?

EOR Potential



Reserves Distribution:
(Billion Barrel)



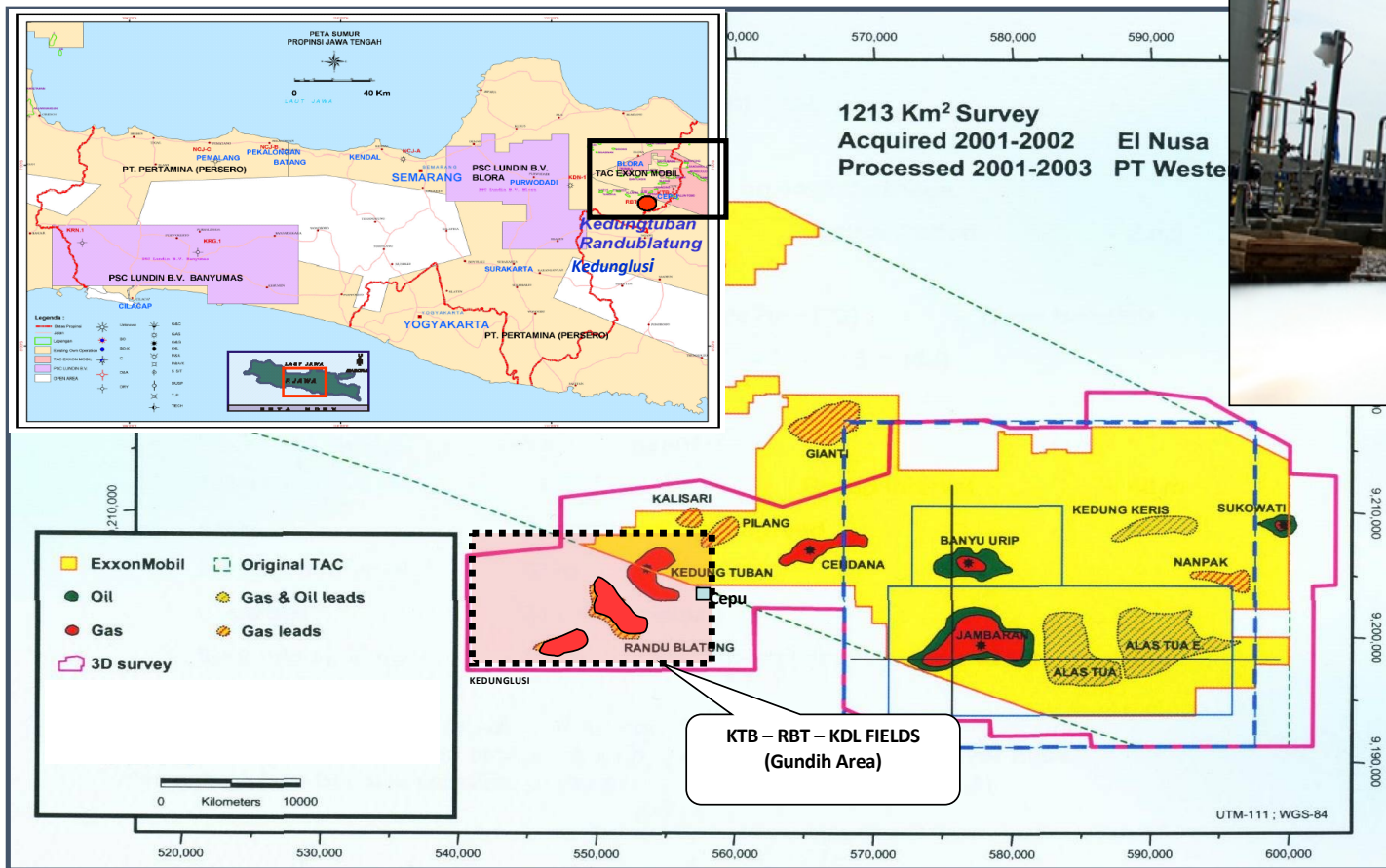
Source: SKK Migas Indonesia Oil Reserves Data (1/1/2014)

- The energy supply is getting more attentions.
- Some of oil fields in Indonesia becomes **mature and need EOR** (Enhanced Oil Recovery) treatments in future.
- Form environmental point of view, the **CO₂-EOR is attractive technology** since global warming gas (CO₂) is injected into the oil reservoir. However, it is required to develop the technologies of how to handle CO₂ for this purpose.

- CCS and CCUS implementations are not included in Indonesian NDC as the tool that could reduce the GHG emissions, because it was predicted that these technologies are too expensive.
- The concept of CO₂-injection implementation in the form of CO₂-EOR or CO₂-EGR are introduced by National CoE for CCS, CCUS since the end of 2019, when the preparation of the Gundih CCS project is revised to be the Gundih CCUS project

When ITB start with CCS/CCUS? ITB activities on CCS/CCUS was started in 2012, when ITB (and Kyoto University) won SATREPS project (2012 – 2017)

It was JPY 500 millions, 60% for ITB and 40% for Kyoto University

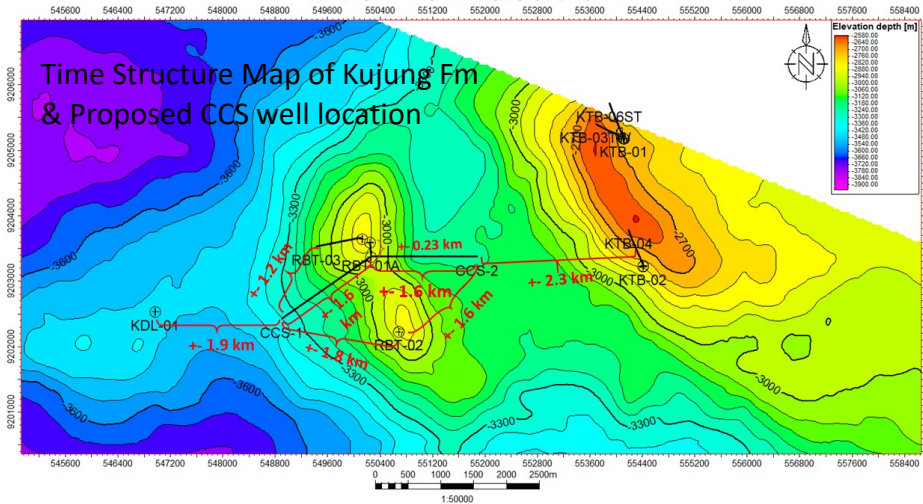


Research activities in the field



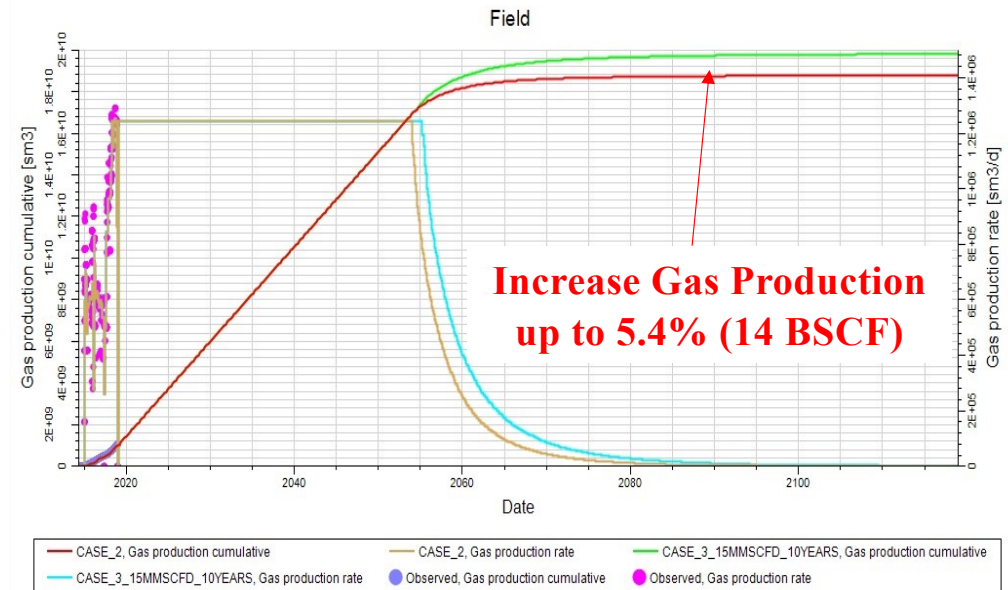
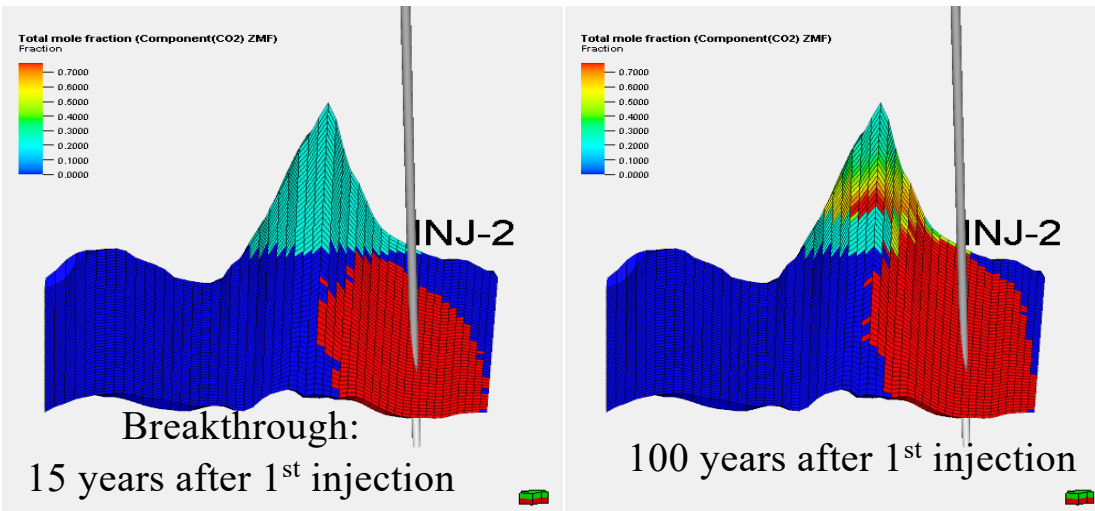
1. Provides guidance to the students before going to the field
2. Vibro being prepared before the action
3. Recording group in action (Labo)
4. DSS-12 recording system
5. GRS system
6. Geophone
7. DSS-12 warehouse

What we have learnt from the NEW Scenario (version 2021) of the Planned CCUS Project in GUNDIH AREA



Currently **Gundih CPP** releases 800 tpd of CO₂. If all of available CO₂ is injected to **Kedungtuban** structure:




- 3 mio of CO₂ will be reduced for 10 years injection time.
- Incremental gas production of 14 BSCF for 10 years, equivalent to approx. USD 60 mio.
- The Opex and Capex for 10 years CO₂ injection = USD 120 mio.
- Offering participation of foreign institutions for injecting CO₂, e.g. using ICM scheme



CHALLENGES and Solution (?)

- Cost of CCS/CCUS

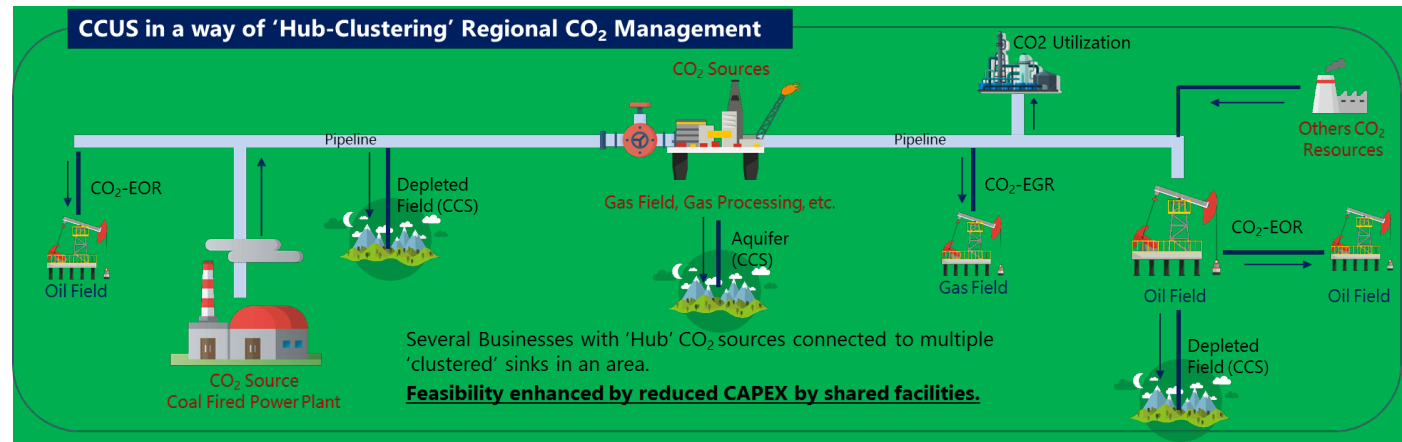
- The highest cost of CCS/CCUS activities is for CO₂ Capture.

 CAPTURE	 TRANSPORTATION	 STORAGE
45.92 USD/tCO ₂	0.95 USD/tCO ₂	15.93 USD/tCO ₂
73.12%	1.52%	25.36%

Source: Study on the Potential for Promoting Carbon Dioxide Capture, Utilisation, and Storage (CCUS) in ASEAN Countries Vol. II
Asia CCUS Network – ERIA, 2022

- How to Lowering the Cost

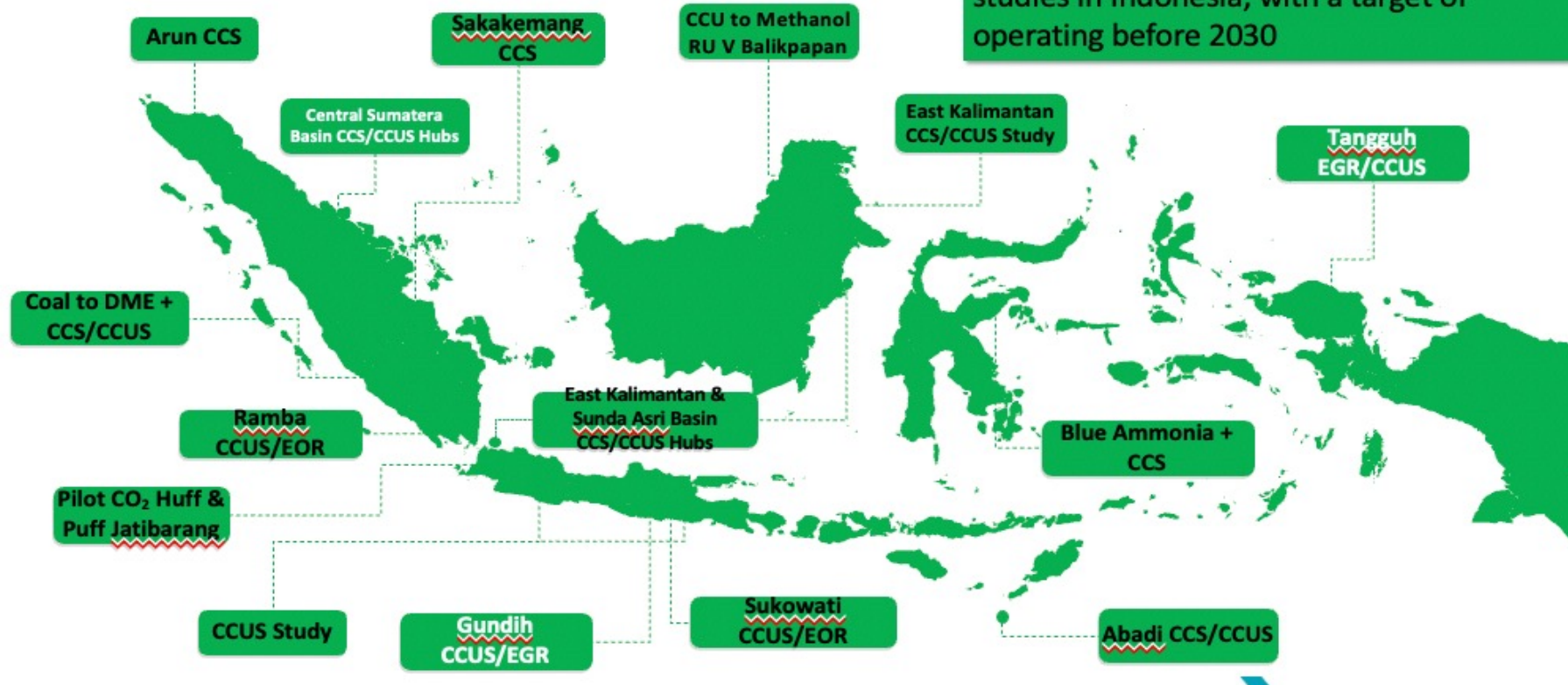
- Technology Development
- Partnership (Cost Sharing)
- CCS/CCUS Hubs
- Incentives
- etc.



CCS/CCUS Project Status in Indonesia



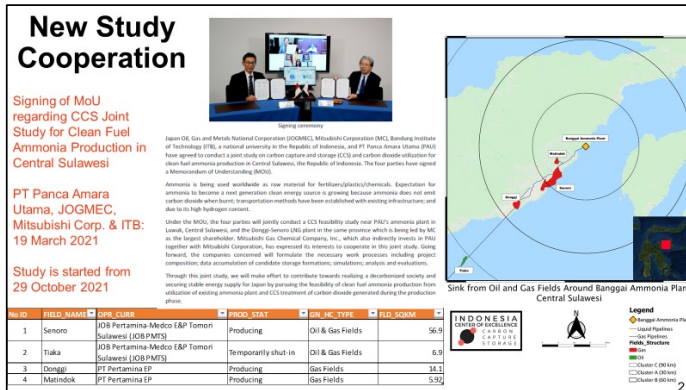
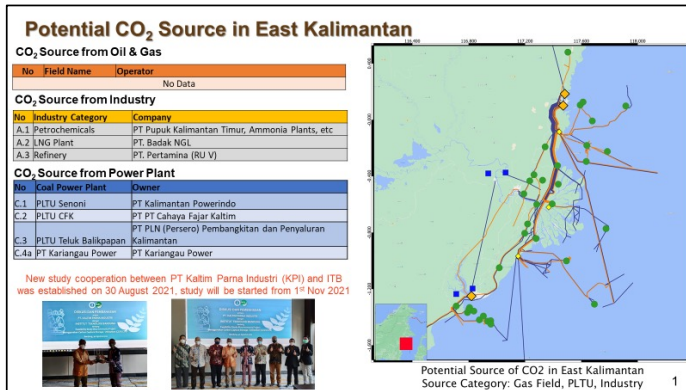
Currently there are 15 CCS/CCUS activity studies in Indonesia, with a target of operating before 2030



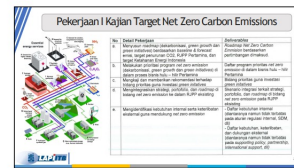
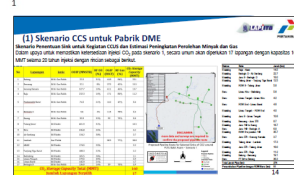
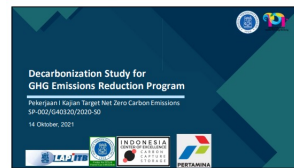
From those above lists, ITB's CoE participated in the 8 project



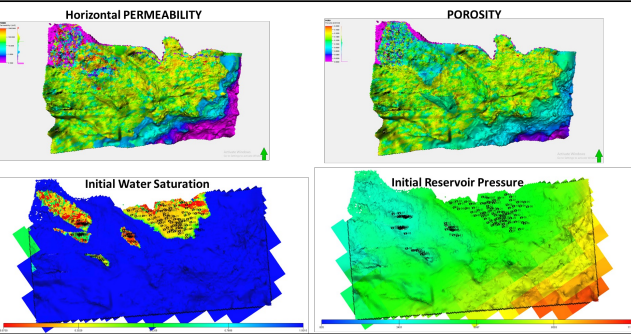
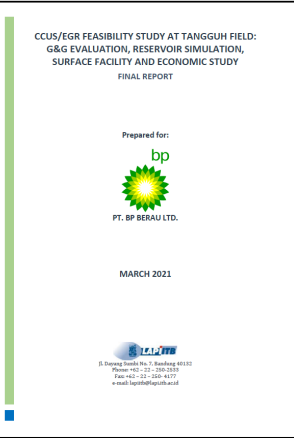
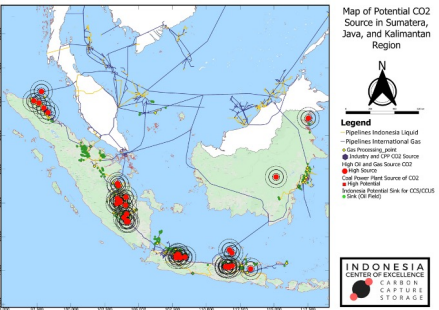
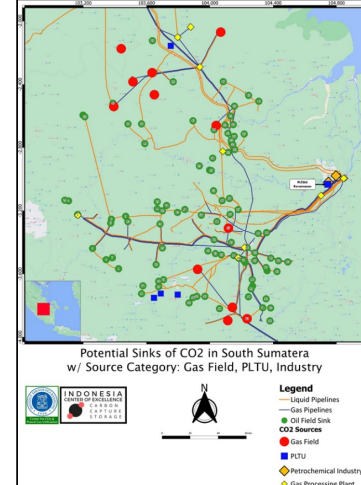
Current Studies/Projects conducted by ITB together with Industries and International Partners



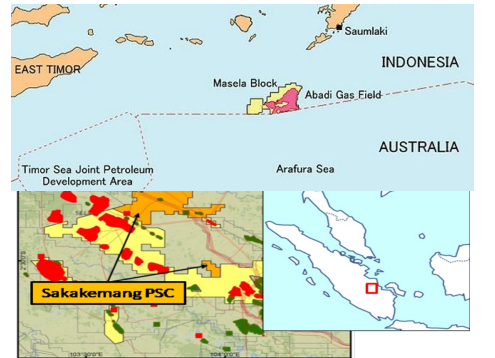
CCS Joint Study for Clean Fuel Ammonia in East Kalimantan and Central Sulawesi



Decarbonization Study For Greenhouse Gases Emission Reduction Program

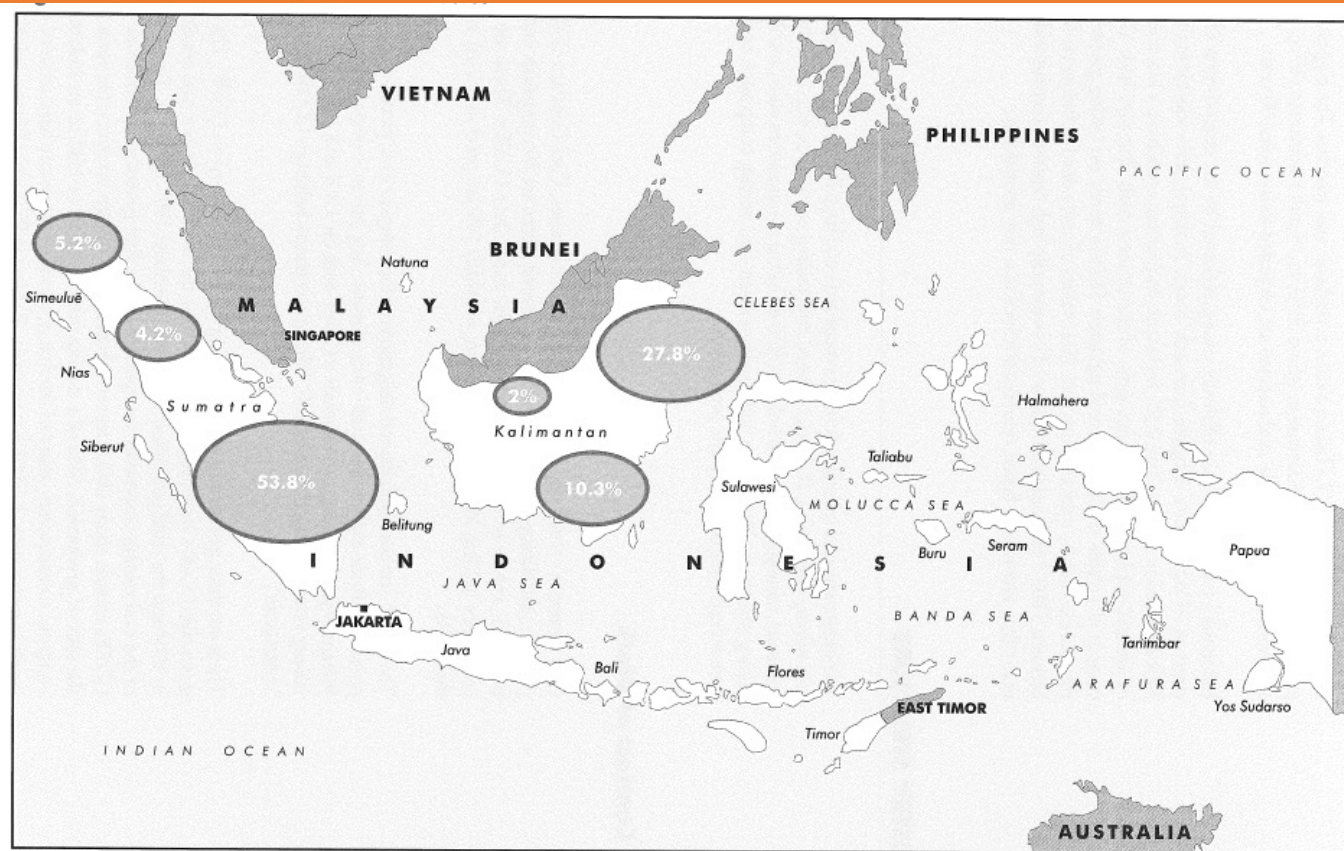


CCUS/EGR Feasibility Study At Tangguh Field: G&G Evaluation, Reservoir Simulation, Surface Facility and Economic Studies



NEXT: Abadi & Sakakemang CCS Feasibility Study

Indonesia is a Coal Country



The boundaries and names shown and the designations used on maps included in this publication do not imply official endorsement or acceptance by the IEA.

Note: Some disparity in totals may occur due to rounding.

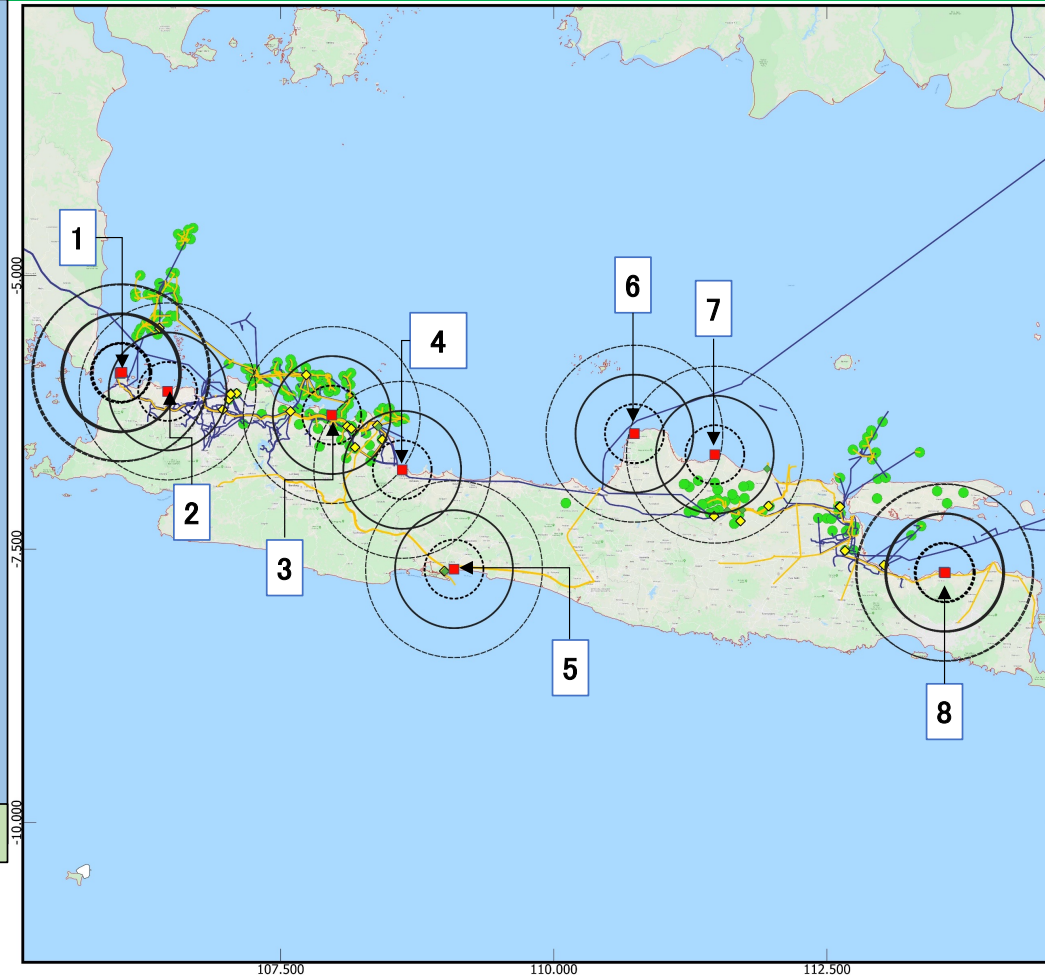
Source: Ministry of Energy and Mineral Resources.

Decarbonisation of GHG from coal-fired power plants is also our main concern.

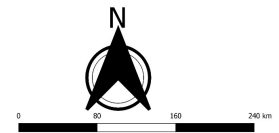
Overview of Potential CO₂ Source Map from Coal-fired Power Plants in Java Region

CO₂ Source (According map, subject of discussion)

- Coal Power Plant (8 Plants)
 - PLTU Suralaya & PLTU LBE (1)
 - PLTU Lontar (2)
 - PLTU Indramayu (3)
 - PLTU Cirebon (4)
 - PLTU Gilacap (5)
 - PLTU Tanjung Jati B (6)
 - PLTU Rembang (7)
 - PLTU Paiton (8)
- Power Plant (coal) CO₂ is classified as:
 - Low: <1000000 TCO₂e
 - Medium: 1-2 million TCO₂e
 - **High: > 2 million TCO₂e**



Potential Source Map of CO₂ in Java Region Coal Power Plant Source



Legend

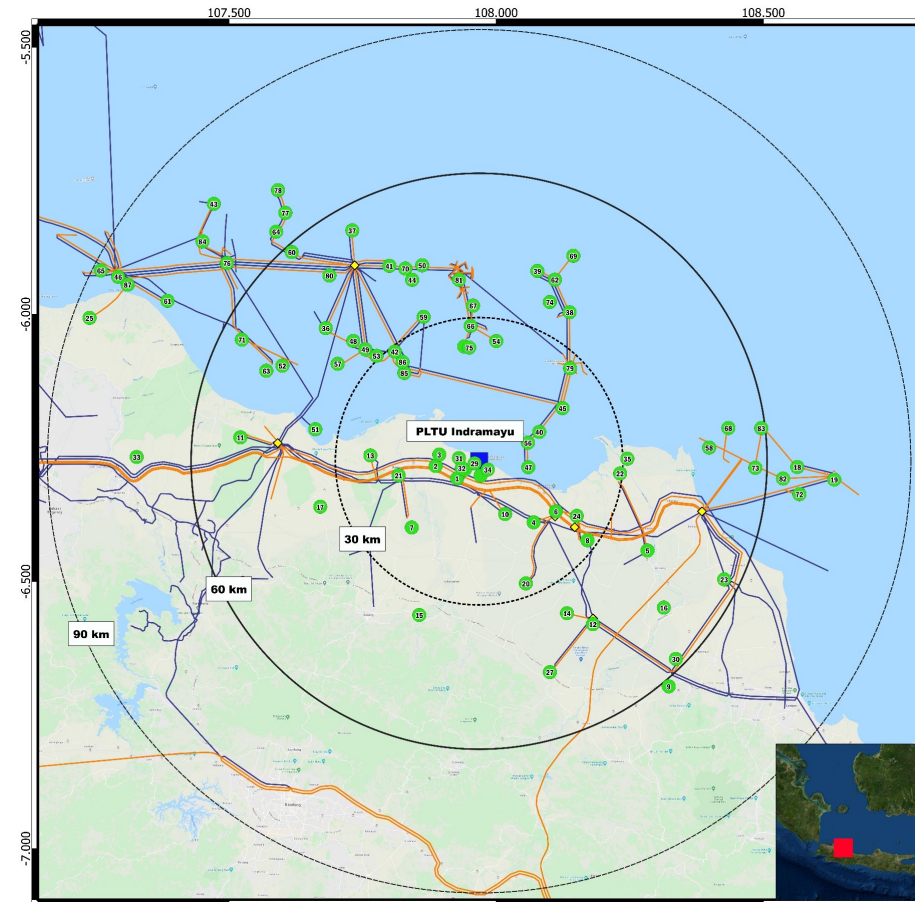
- Pipelines Indonesia Liquid
- Pipelines International Gas
- ◆ Gas Processing_point
- Coal Power Plant CO₂ Source**
- High
- Java Potential Sink for CCS/CCUS**
- Sink (Oil Field)
- ▨ Oil and Gas Zone A
- ▨ Oil and Gas Zone B
- ▨ Oil and Gas Zone C



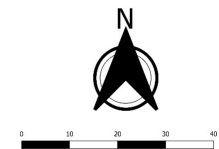
The study is currently conducted between ITB and PLN (Des 2022 – Apr 2023)

Example of CO2-Hub in the vicinity of PLTU Indramayu (290 MW)

No ID	FIELD_NAME	Operator	PROD_STAT	GN_HC_TYPE
1	Karang Enggal	PT Pertamina EP	Producing	Oil & Gas Fields
2	Jati Asri	PT Pertamina EP	Producing	Oil & Gas Fields
3	Jati Sinta	PT Pertamina EP	Producing	Oil & Gas Fields
4	Kandang Haur Timur	PT Pertamina EP	Producing	Oil & Gas Fields
6	Cemara Barat	PT Pertamina EP	Producing	Oil & Gas Fields
7	Pegaden	PT Pertamina EP	Producing	Oil & Gas Fields
8	Cemara Selatan	PT Pertamina EP	Producing	Oil & Gas Fields
10	Kandang Haur Barat	PT Pertamina EP	Temporarily shut-in	Oil & Gas Fields
13	Bojongraong	PT Pertamina EP	Producing	Oil & Gas Fields
20	Gantar	PT Pertamina EP	Producing	Oil & Gas Fields
21	Pamanukan Selatan	PT Pertamina EP	Producing	Oil & Gas Fields
22	Waled Utara	PT Pertamina EP	Producing	Oil & Gas Fields
24	Cemara Timur	PT Pertamina EP	Producing	Oil & Gas Fields
26	Melandong	PT Pertamina EP	Producing	Oil & Gas Fields
28	Karang Baru	PT Pertamina EP	Producing	Oil & Gas Fields
29	Tegal Taman	PT Pertamina EP	Producing	Oil Fields
31	Karang Baru Barat	PT Pertamina EP	Temporarily shut-in	Oil & Gas Fields
32	Karang Tunggal	PT Pertamina EP	Temporarily shut-in	Oil & Gas Fields
34	Jati Keling	PT Pertamina EP	Producing	Oil & Gas Fields
40	Arjuna FS	PT Pertamina Hulu Energi ONWJ Ltd	Temporarily shut-in	Oil & Gas Fields
42	Arjuna U	PT Pertamina Hulu Energi ONWJ Ltd	Producing	Oil & Gas Fields
45	Arjuna FF	PT Pertamina Hulu Energi ONWJ Ltd	Temporarily shut-in	Oil & Gas Fields
47	Arjuna FZ	PT Pertamina Hulu Energi ONWJ Ltd	Producing	Oil & Gas Fields
54	Arjuna ESR	PT Pertamina Hulu Energi ONWJ Ltd	Producing	Oil & Gas Fields
55	Arjuna ESS	PT Pertamina Hulu Energi ONWJ Ltd	Producing	Oil & Gas Fields
56	Arjuna FSW	PT Pertamina Hulu Energi ONWJ Ltd	Producing	Oil & Gas Fields
66	Arjuna ES	PT Pertamina Hulu Energi ONWJ Ltd	Producing	Oil & Gas Fields
75	Arjuna EST	PT Pertamina Hulu Energi ONWJ Ltd	Temporarily shut-in	Oil & Gas Fields
79	Arjuna F	PT Pertamina Hulu Energi ONWJ Ltd	Producing	Oil & Gas Fields
85	Arjuna UB	PT Pertamina Hulu Energi ONWJ Ltd	Producing	Oil & Gas Fields
86	Arjuna UY	PT Pertamina Hulu Energi ONWJ Ltd	Producing	Oil & Gas Fields



Sink from Oil Fields Around PLTU Indramayu
West Java

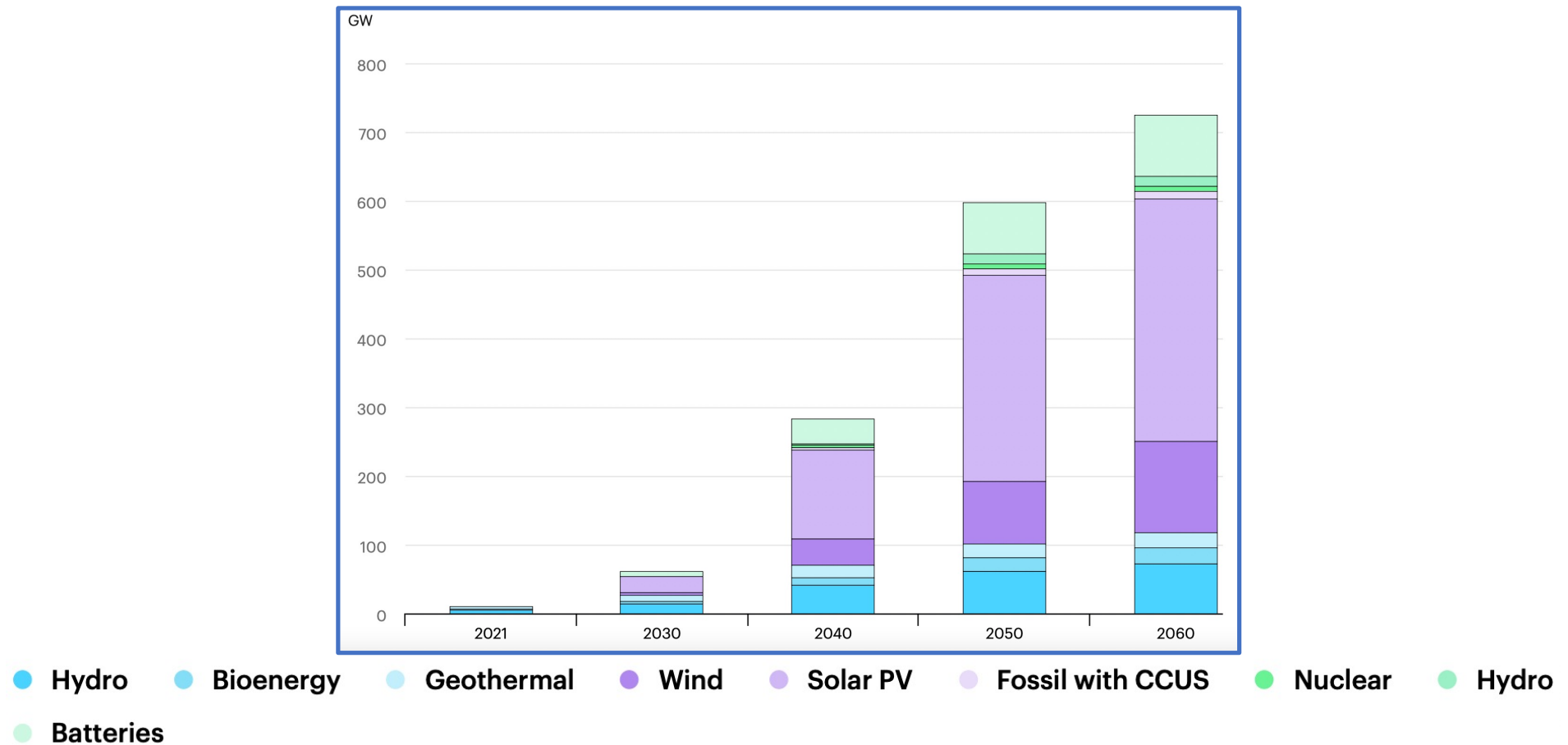


Legend

- Coal Power Plant
- ◆ Gas Processing_point
- Liquid Pipelines
- Gas Pipelines
- Sink (Oil Field)
- Cluster A (30 km)
- Cluster B (60 km)
- Cluster C (90 km)

The study is currently conducted between ITB and PLN (Des 2022 – Apr 2023)

Installed electricity generation capacity for low emissions sources in Indonesia in the Announced Pledges Scenario, 2021-2060 (IEA, 2023)



Regional Study of CO2 Storage Capacity in Saline Aquifer in Southeast Asia (March 2023)

JOGMEC Proprietary

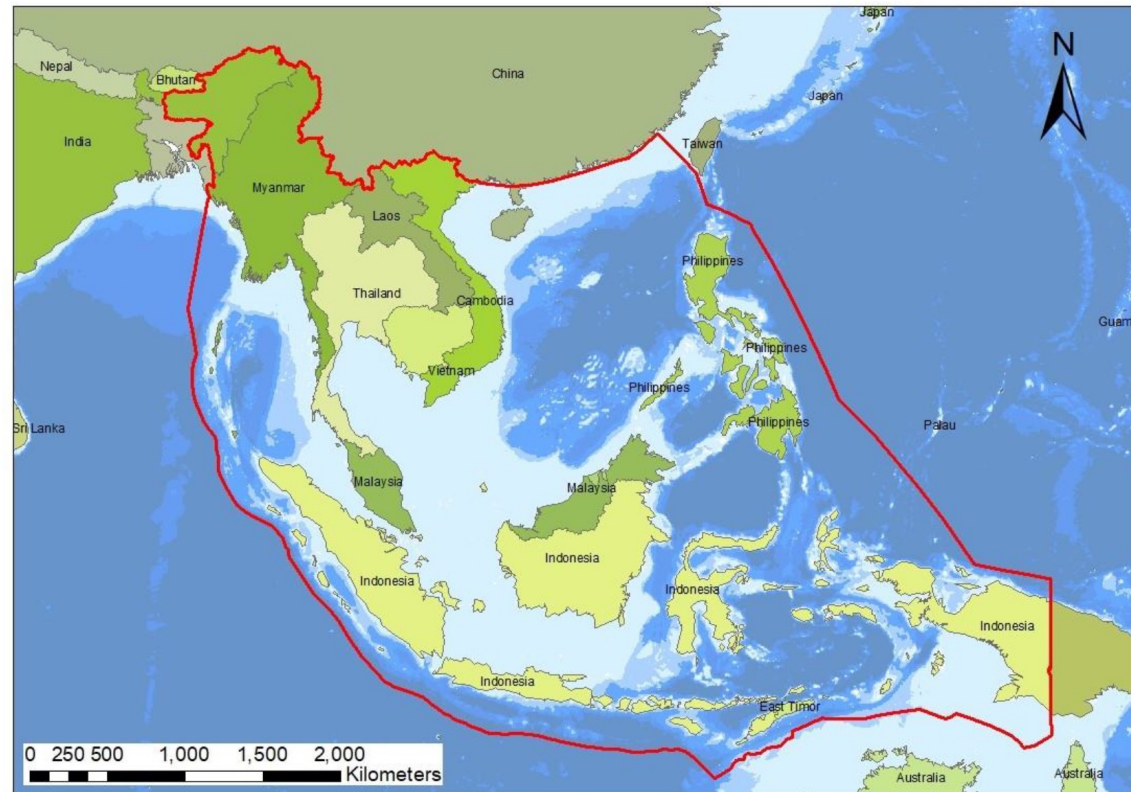


Overview

- Study Area : Southeast Asia
- CCS Target : Saline Aquifer
- Database : NefTex® Predictions
- Study Term : October 2021 ~
March 2022
- Study Objective:
Screening of Suitable Areas for CCS
Using NefTex® Predictions



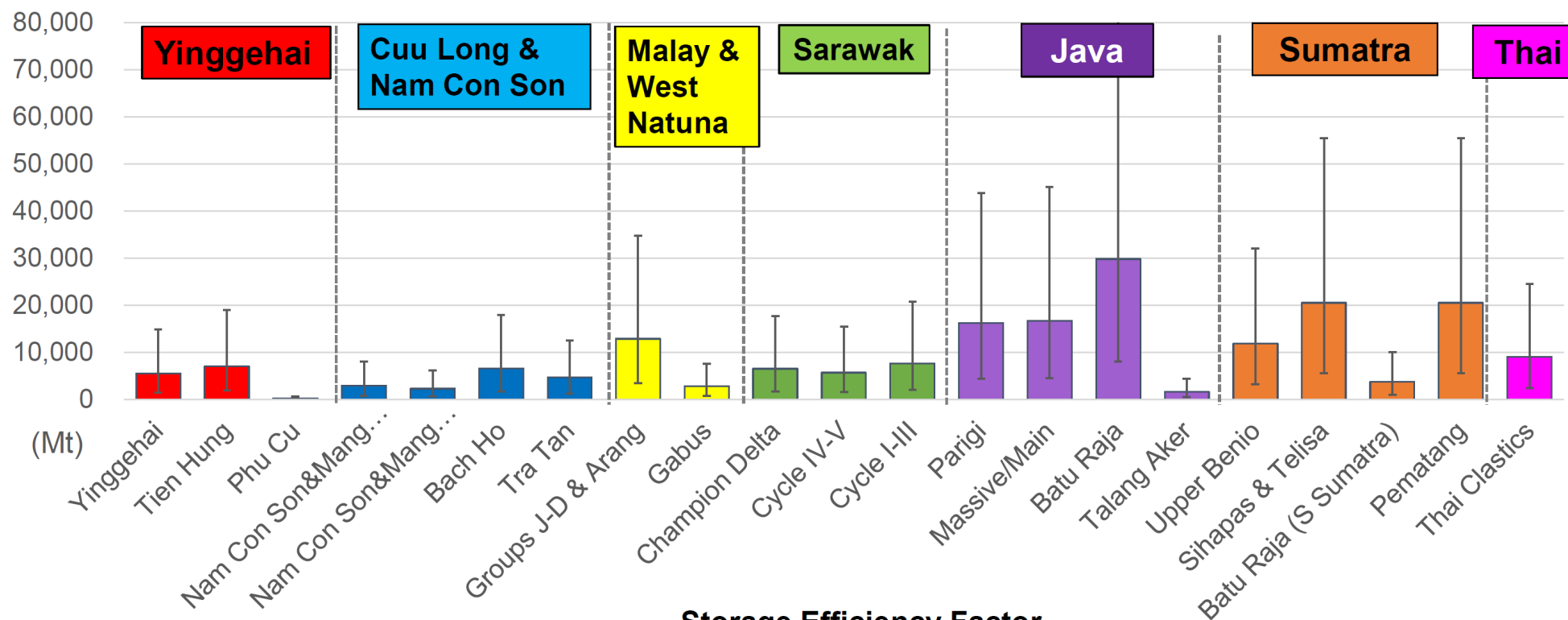
HALLIBURTON



Estimation Result

JOGMEC Proprietary

Phase 2 Results : Comparison of CO2 storage in each formation



Storage Efficiency Factor

Low	Mid	High
0.51%	2.0%	5.4%

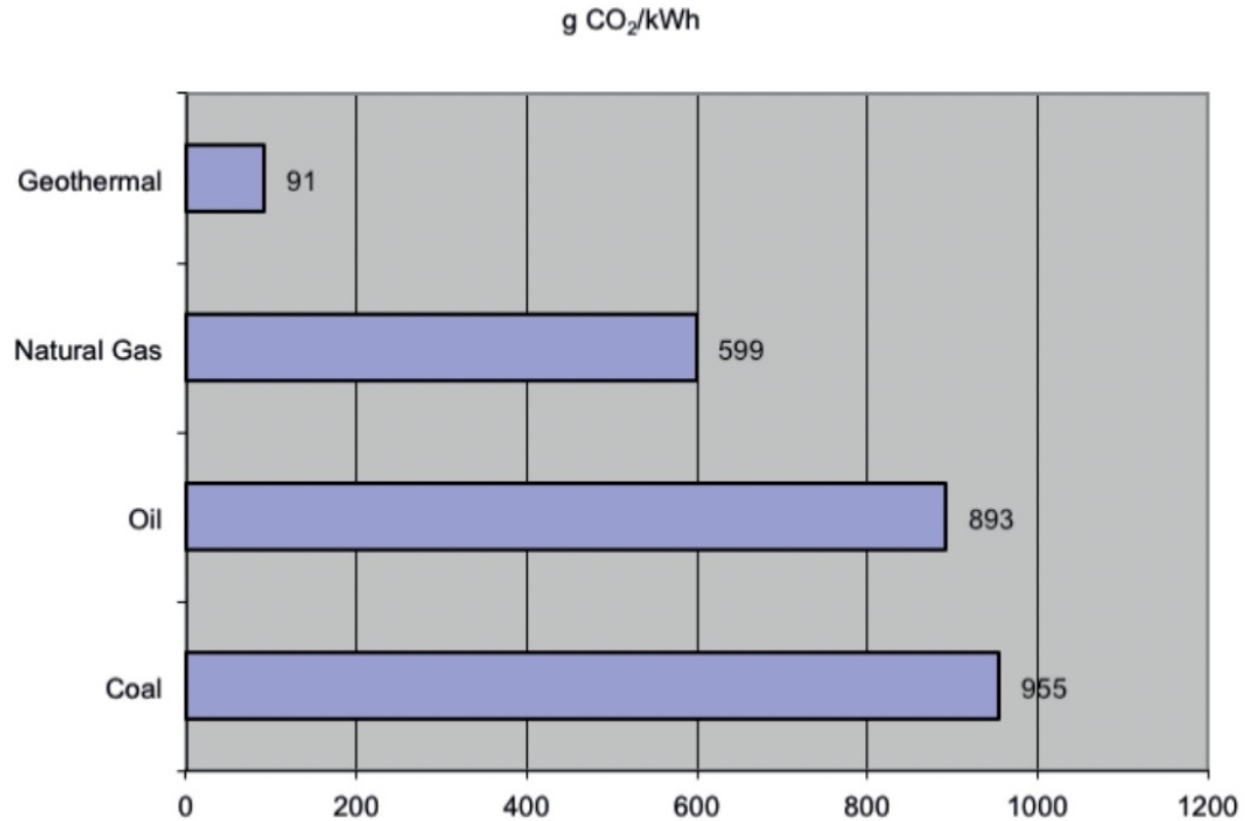
Mid case
CO₂ Storage Capacity

High case

Low case

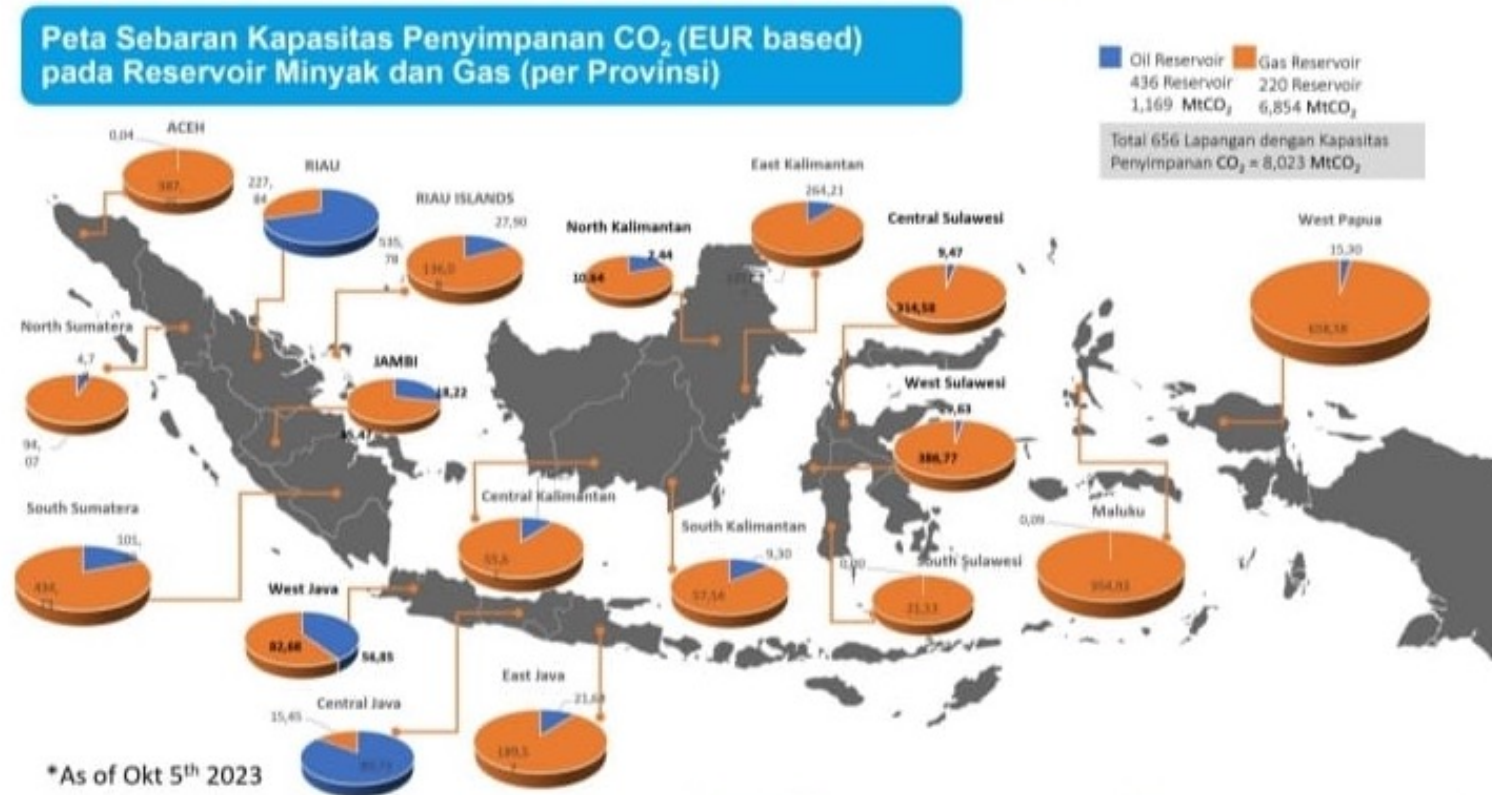
※ Rough estimate

Comparison
of CO₂
emissions
from
electricity
generation
in the USA
(Bloomfield,
et al., 2003)

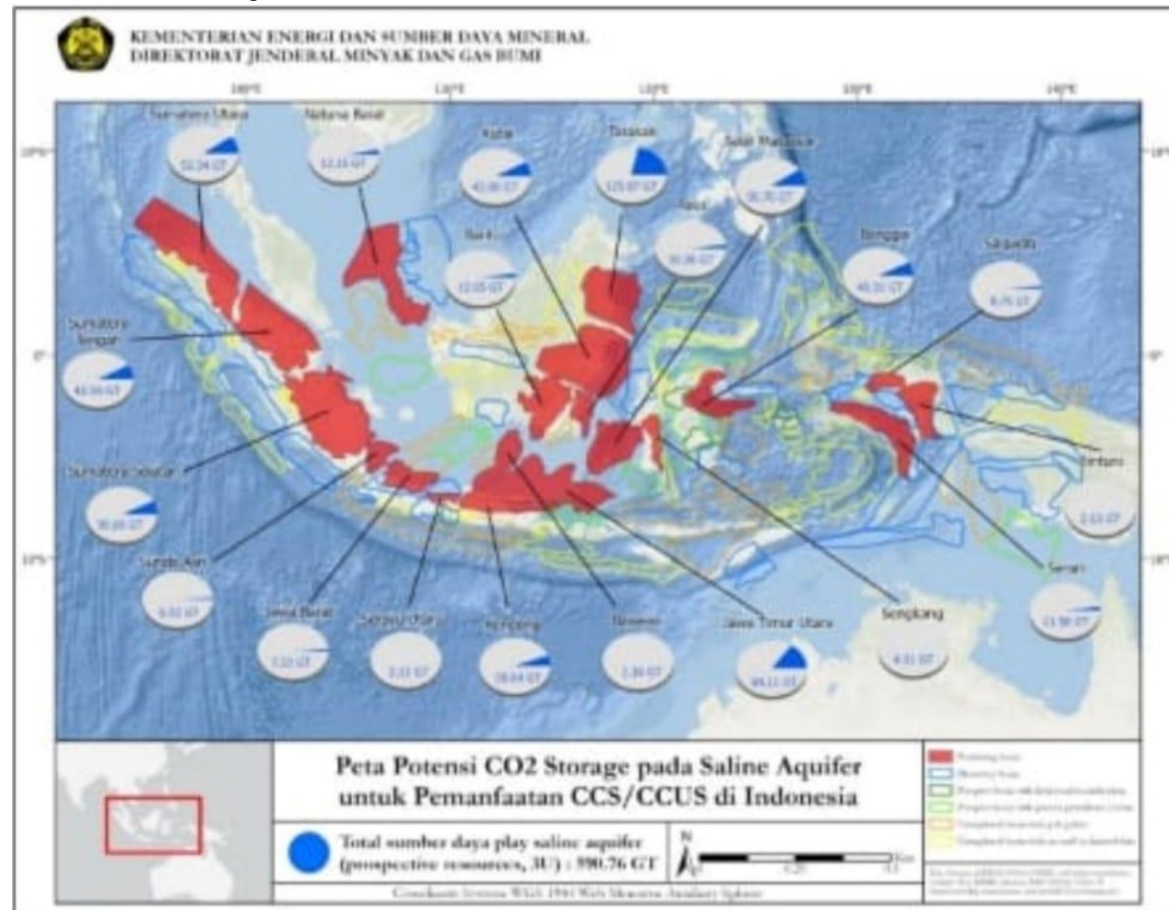


Storage capacity of oil and gas reservoir in Indonesia (Lemigas, 2023)

→ LEMIGAS's storage capacity in oil and gas reservoirs (version October 2023)



Prospective Storage Resources in Saline Aquifer in Indonesia(KESDM, 2023)



Peta penyebaran sumberdaya Play penyimpanan CO₂ (Prospective Storage Resources, 3U) pada saline aquifer skala Cekungan pada 20 Cekungan Produksi di Indonesia

Total sumberdaya Play Penyimpanan CO₂ (Prospective Storage Resources, 3U) : **590.76 GT**



Perlu diupdate secara berkala



CO₂ Sources from Main Energy Sector in Indonesia

Indonesia target for GHG emission reduction from energy sector from 2010 - 2030 (20 years): ~ 314 - 398 Mt of CO₂

Gundih Field

3 Mt of Cumulative Total CO₂ that could be injected in 10 years

Tangguh Field

25 Mt of Cumulative Total CO₂ that could be injected in 10 years

Eastern Java

35 Mt of Cumulative CO₂ that could be produced from main oil and gas fields in Eastern Java for 10 years

Banggai Ammonia Plant & East Kalimantan Ammonia Plant

30 Mt of Cumulative CO₂ that potentially to be injected for 10 years

DME Project Tanjung Enim

40 Mt of almost pure CO₂ that potentially produced from coal gasification for 10 years and another 25 Mt of CO₂ from boiler incl. impurities

Potential of GHG reduction from these planned projects (10 years):
~ 137 Mt of CO₂

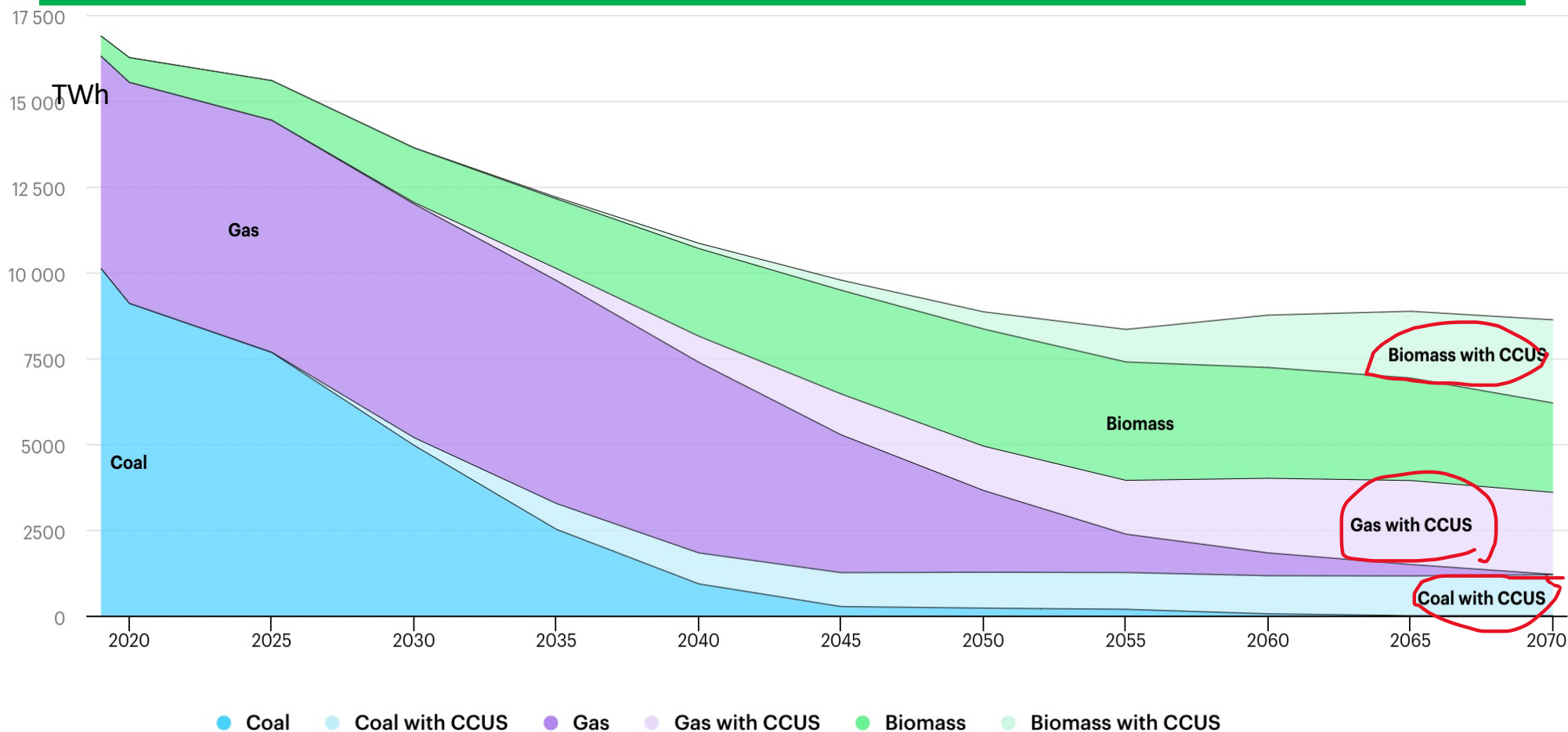
This is **equal to 34 - 44% of GHG emission reduction target from energy sector (2010 - 2030)**

Potential CO₂ from the Coal-fired Power Plants

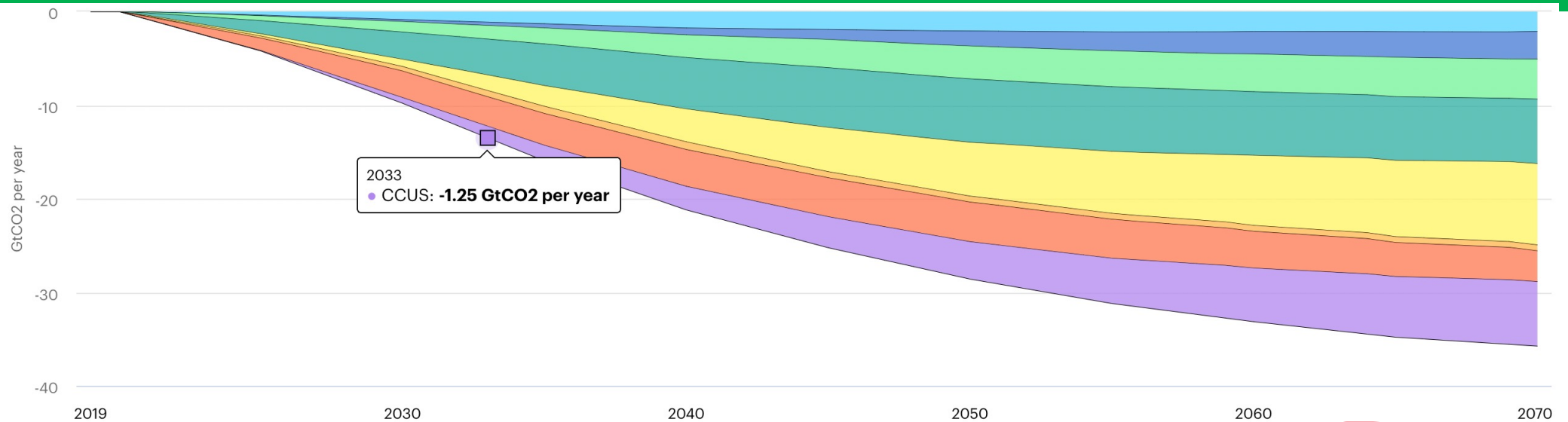
CO₂ released from all Coal-fired power plants in Indonesia (totally 35 GW, 80% capacity factor) ± 250 Mt of CO₂ p.a.

CCS/CCUS can play an important role in Indonesia, since there are a lot of CO₂ sources from energy sector and their locations are close enough to depleted oil reservoirs and coal mining

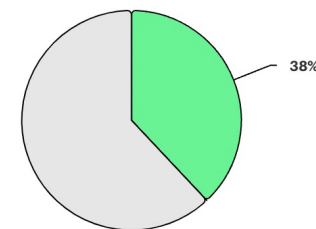
World electricity generation from plants equipped with carbon capture by fuel in the Sustainable Development Scenario, 2019-2070 (IEA, 2023)



CCUS Role to CO₂ emissions reductions in the energy sector in the Sustainable Development Scenario relative to the Stated Policies Scenario (IEA, 2023)

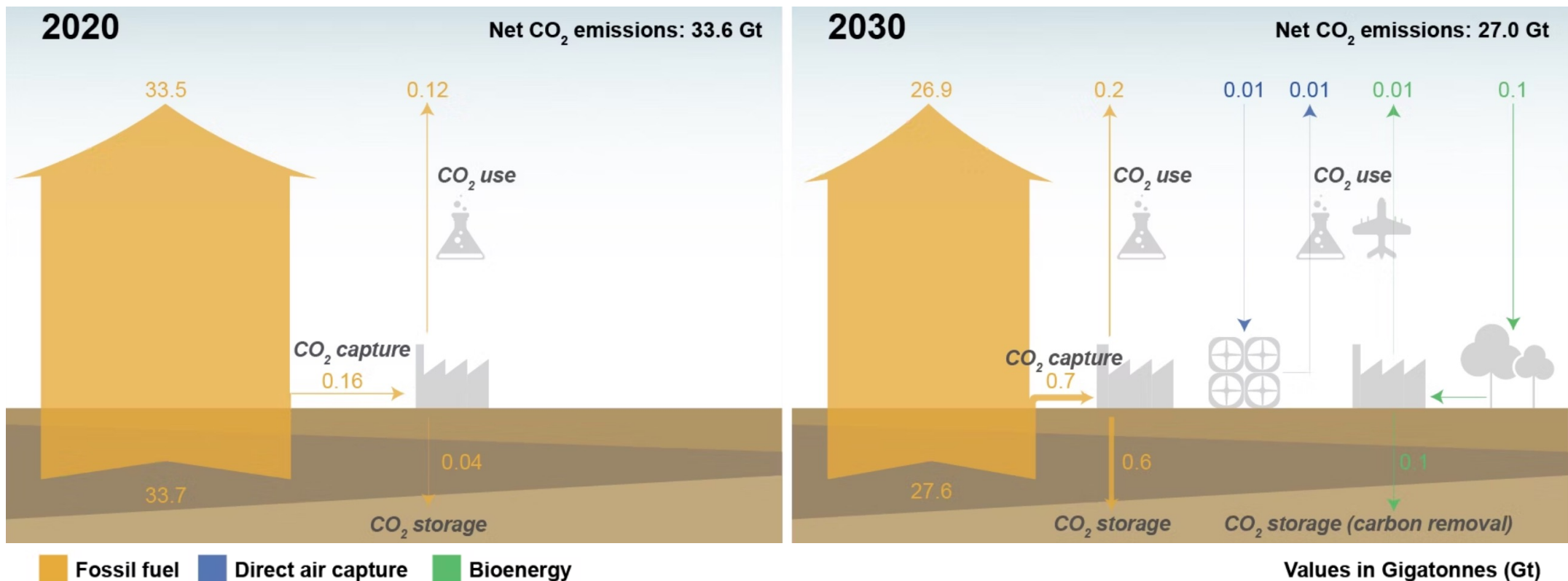


Total CO₂
Reduction
35.12 GT

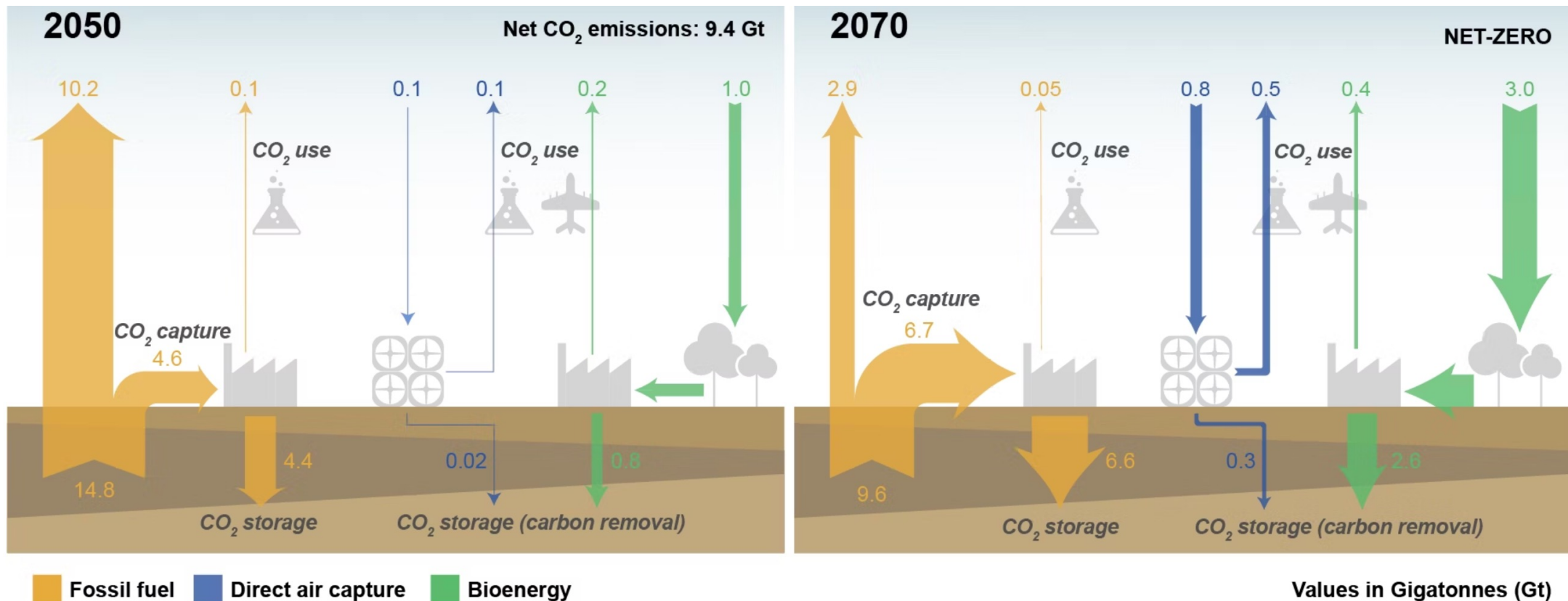


● Energy efficiency ● Electrification, CCUS, bioenergy, hydrogen ○ Other

CO₂ Emission Capture & Removal in SDG Secenario 2020-2030 (IEA,2023)



CO₂ Emission Capture & Removal in SDG Secenario 2050-2070 (IEA,2023)

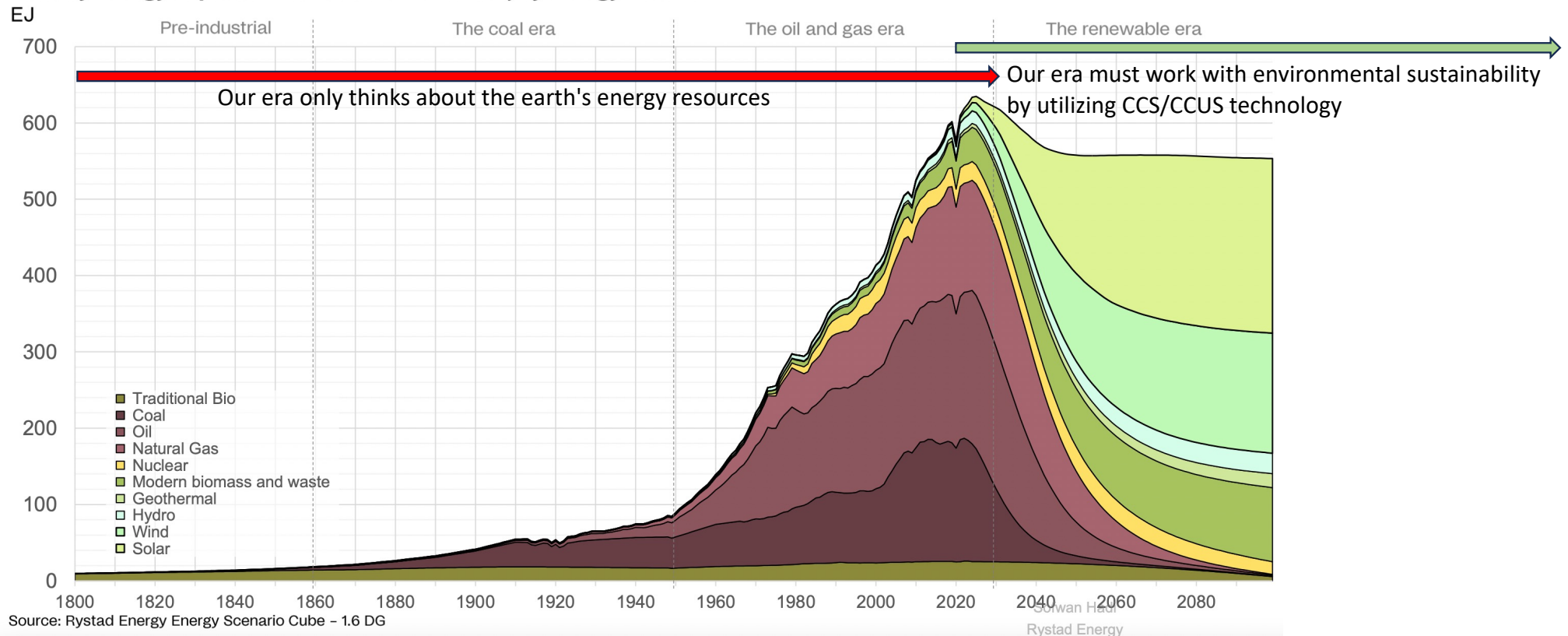


Closing



Four eras of energy in modern time – all triggered by technological shift (modify from Rystad, 2023)

Primary energy capacities in the 1.6 DG scenario, by energy source



Thank you